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KVB KUNLUN FINANCIAL GROUP LIMITED

昆侖國際金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8077)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 12 MAY 2016

The Board of Directors (the “**Board**”) of KVB Kunlun Financial Group Limited (the “**Company**”) is pleased to announce that at the annual general meeting of the Company held on 12 May 2016 (the “**AGM**”), all proposed resolutions as set out in the notice of the AGM dated 30 March 2016 (the “**Notice**”) were duly passed as ordinary resolutions by the shareholders of the Company by way of poll. Union Registrars Limited, the Company’s branch share registrar in Hong Kong, was appointed as the scrutineer for the vote-taking at the AGM. The poll results are set out as follows:

Ordinary Resolutions		Number of votes (%)	
		For	Against
1.	To receive and adopt the audited financial statements and the reports of the directors (“ Directors ”) and auditors for the year ended 31 December 2015	365,995,000 (100.00%)	0 (0.00%)
2.	To re-elect Mr. Li Zhi Da as a Director	365,995,000 (100.00%)	0 (0.00%)
3.	To re-elect Ms. Zhao Guixin as a Director	365,995,000 (100.00%)	0 (0.00%)
4.	To re-elect Mr. Cornelis Jacobus Keyser as a Director	365,995,000 (100.00%)	0 (0.00%)
5.	To authorise the board of Directors to fix the remuneration of the Directors	365,995,000 (100.00%)	0 (0.00%)
6.	To re-appoint PricewaterhouseCoopers as the auditors of the Company and to authorise the board of Directors to fix their remuneration	365,995,000 (100.00%)	0 (0.00%)
7.	To grant a general mandate to the Directors to issue shares of the Company	365,810,000 (99.95%)	185,000 (0.05%)
8.	To grant a general mandate to the Directors to repurchase shares of the Company	365,995,000 (100.00%)	0 (0.00%)
9.	To extend the general mandate granted to the Directors to issue shares by the nominal amount of shares repurchased	365,835,000 (99.96%)	160,000 (0.04%)

Note: The number of votes and percentage of the voting as stated above are based on the total number of Shares held by the Shareholders who attended and voted at the AGM in person, by authorized corporate representative or by proxy.

As at the date of the AGM, the number of issued shares of the Company was 2,033,240,000 Shares, which was the total number of shares entitling the shareholders to attend and vote for or against all the proposed resolutions at the AGM. To the best of the Directors' knowledge, information and belief, no shareholder had a material interest in any of the matters to be considered at the AGM and was required to abstain from voting on any resolution proposed at the AGM under the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited. None of the shareholders were only entitled to attend and vote only against the resolutions proposed at the AGM. None of the Shareholders of the Company have stated their intention in the circular containing the Notice to vote against or abstain from voting on any resolutions at the AGM.

By order of the Board
KVB Kunlun Financial Group Limited
Liu Stefan
Executive Director

Hong Kong, 12 May 2016

As at the date of this announcement, the directors of the Company are as follows:

Executive directors

Mr. Liu Stefan

Mr. Ng Chee Hung Frederick

Non-executive directors

Mr. Li Zhi Da

Mr. Stephen Gregory McCoy

Independent non-executive directors

Ms. Zhao Guixin

Mr. Cornelis Jacobus Keyser

Mr. Lin Wenhui

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquires, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited at www.hkgem.com on the "Latest Listed Company Information" page for at least seven days from the day of its posting and on the website of the Company at www.kvblastco.com.