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**KVB KUNLUN FINANCIAL GROUP LIMITED**

**昆侖國際金融集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8077)**

**PROFIT WARNING**

This announcement is made by KVB Kunlun Financial Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

Based on the preliminary review by the board of directors (the “**Board**”) of the Company on the unaudited management accounts of the Group for the year ended 31 December 2016 (the “**Relevant Year**”), the Board wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a significant decrease in net profit by over 50% for the Relevant Year as compared to the year ended 31 December 2015. Such decrease in net profit for the Relevant Year was mainly attributable to (i) the decrease in leveraged foreign exchange and other trading income as a result of decreased market volatility; (ii) the decrease in cash dealing income which was mainly attributable to decline in trading volume in cash dealing business; and (iii) the increase in fee and commission expenses paid to service providers.

This announcement is a preliminary assessment made by the management of the Company based on the internal unaudited management accounts of the Group for the Relevant Year, which have not been audited or reviewed by the Company’s independent auditor, nor have been confirmed by the audit committee of the Company. The Company is in the process of finalising the results for the Relevant Year for the review by the independent auditor and the audit committee of the Company. The annual results announcement for the Relevant Year is to be published not later than 31 March 2017.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**KVB Kunlun Financial Group Limited**  
**Liu Stefan**  
*Executive Director*

Hong Kong, 8 February 2017

As at the date of this announcement, the directors of the Company are as follows:

***Executive Directors***

Mr. Liu Stefan

Mr. Ng Chee Hung Frederick

***Non-executive Directors***

Mr. Li Zhi Da

Mr. Stephen Gregory McCoy

***Independent Non-executive Directors***

Ms. Zhao Guixin

Mr. Cornelis Jacobus Keyser

Mr. Lin Wenhui

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquires, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the website of the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited at [www.hkgem.com](http://www.hkgem.com) and the website of the Company at [www.kvblastco.com](http://www.kvblastco.com) for at least seven days from the date of its publication.*