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**KVB KUNLUN FINANCIAL GROUP LIMITED**

**昆侖國際金融集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 6877)**

**(1) FURTHER INFORMATION IN RELATION TO;  
AND  
(2) COMPLETION OF  
ISSUE OF 7.5% CONVERTIBLE BONDS  
IN THE AGREEGATE PRINCIPAL AMOUNT OF HK\$200 MILLION  
UNDER GENERAL MANDATE**

Reference is made to the announcement of KVB Kunlun Financial Group Limited (the “**Company**”) dated 25 January 2018 in relation to the issue of the Bonds under the General Mandate (the “**Announcement**”). Terms used herein shall have the same meanings as defined in the Announcement unless the context requires otherwise.

**Further information in relation to the Bonds**

The Board would like to provide additional information in relation to the Bonds as follows:

1. the right of nomination of non-executive director to the Board to be exercised by Bondholder(s) of not less than 50% of the aggregate principal amount of the Bonds outstanding as a whole in accordance with the Bond Conditions is a contractual right restricted to nomination (instead of appointment) of a candidate as non-executive director. Upon the exercise of such nomination right, the actual appointment of such candidate as non-executive director shall be subject to the procedures under the articles of association of the Company;
2. the last paragraph on page 4 of the Announcement has set out all the circumstances (collectively, the “**Adjustment Events**”) when the Conversion Price may be adjusted as set out in the Bond Conditions. In particular, “other events” set out in the second sentence of the last paragraph on page 4 of the Announcement refers to the situation where the Company determines or the Bondholder(s) determine by ordinary resolution that (i) an adjustment should be made to the Conversion Price as a result of one or more events or circumstances

(whether or not such event(s) fall(s) within the meaning of any Adjustment Events or is/are specifically excluded as an Adjustment Event); or (ii) an adjustment should not be made despite the occurrence of any Adjustment Event. In such event, the Company or such Bondholder(s) may request either the auditors of the Company or an approved merchant bank to determine (x) what adjustment to the Conversion Price is fair and reasonable and (y) the date on which such adjustment should take effect; and

3. Pursuant to the Bond Conditions, the Conversion Right may only be exercisable up to the extent that it does not result in the total number of Conversion Shares exceeding the limit of the General Mandate. Such limitation is applicable no matter there is adjustment for the Conversion Price or not.

The above additional information does not affect other information contained in the Announcement and, the contents of the Announcement remain correct and unchanged.

### **Completion of the issue of the Bonds**

The Board is pleased to announce that all the Closing Conditions to the Completion pursuant to the respective Subscription Agreements have been fulfilled and the Completion took place on 12 February 2018.

By order of the Board  
**KVB Kunlun Financial Group Limited**  
**Liu Stefan**  
*Executive Director*

Hong Kong, 12 February 2018

As at the date of this announcement, the Directors of the Company are as follows:

#### **Executive Director**

Mr. Liu Stefan

#### **Non-executive Directors**

Mr. Li Zhi Da

Mr. Stephen Gregory McCoy

#### **Independent Non-executive Directors**

Ms. Zhao Guixin

Mr. Cornelis Jacobus Keyser

Mr. Lin Wenhui