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KVB KUNLUN FINANCIAL GROUP LIMITED

昆侖國際金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 6877)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 27 MARCH 2018**

The Board is pleased to announce that the ordinary resolutions set out in the Notice were duly passed by the Independent Shareholders by way of poll at the EGM held on 27 March 2018.

Reference is made to the circular of KVB Kunlun Financial Group Limited (the “**Company**”) dated 9 March 2018 (the “**Circular**”) and the notice (the “**Notice**”) of the extraordinary general meeting (the “**EGM**”) of the Company of the same date. Unless otherwise defined, terms used herein shall have the same meanings as those set out in the Circular.

The board of directors (the “**Board**”) of the Company is pleased to announce that at the EGM held on 27 March 2018, all proposed resolutions as set out in the Notice were duly passed as ordinary resolutions by the Independent Shareholders of the Company by way of poll. Union Registrars Limited, the Company’s branch share registrar and transfer office in Hong Kong, was appointed as the scrutineer for the vote-taking at the EGM. The poll results are set out as follows:

Ordinary Resolutions		Number of votes (%)	
		For	Against
1.	The Second Supplemental Agreement dated 12 February 2018 (a copy of which is tabled at the EGM marked “ A ” and initialled by the Chairman of the meeting for identification purpose) to the Information Technology Services Agreement dated 19 April 2016 (a copy of which is tabled at the EGM marked “ B ” and initialled by the Chairman of the meeting for identification purpose) as amended by the First Supplemental Agreement on 12 August 2016 (a copy of which is tabled at the EGM marked “ C ” and initialled by the Chairman of the meeting for identification purpose) entered into between the Company and Banclogix System Co., Limited in relation to the provision of certain information technology services by Banclogix System Co., Limited to the Group and the transactions thereunder be and are hereby approved, confirmed and ratified.	1,203,355,001 (100%)	0 (0%)

Ordinary Resolutions		Number of votes (%)	
		For	Against
2.	The Revised Aggregate Annual Caps (as defined in the Circular) as contemplated under the Second Supplemental Agreement be and are hereby approved, confirmed and ratified.	1,203,355,001 (100%)	0 (0%)
3.	The execution of the Second Supplemental Agreement by any director of the Company be and is hereby approved, ratified and confirmed and any director of the Company be and is hereby authorised to sign, execute, perfect and deliver all such documents and, where necessary, to affix the common seal of the Company on any such document as and when necessary and do all such acts, matters and things as he may in his discretion consider necessary or desirable for the purposes of or in connection with the implementation of the Second Supplemental Agreement and the transactions completed thereunder.	1,203,355,001 (100%)	0 (0%)

Note: The number of votes and percentage of the voting as stated above are based on the total number of Shares held by the Independent Shareholders who attended and voted at the EGM in person, by authorised corporate representative or by proxy.

As more than 50% of the votes were cast in favour of each of the resolutions proposed at the EGM, the proposed resolutions were duly passed as ordinary resolutions of the Company by way of poll.

As at the date of the EGM, the total number of issued shares of the Company was 2,033,290,000 Shares. KVB Kunlun Holdings Limited and its associates, which in aggregate were interested in 309,520,000 Shares, were required under the Listing Rules to abstain from voting and did not vote on any of the resolutions at the EGM. The total number of shares entitling the Independent Shareholders to attend and vote on any of the resolutions at the EGM was 1,723,770,000 Shares, representing approximately 84.78% of the total issued share capital of the Company as at the date of the EGM. There was no Share entitling the Shareholders to attend and abstain from voting in favour of any of the ordinary resolutions at the EGM as set out in Rule 13.40 of the Listing Rules.

To the best of the Directors' knowledge, information and belief, save as KVB Kunlun Holdings Limited and its associates, no Shareholder had a material interest in any of the matters to be considered at the EGM and was required to abstain from voting on any resolution proposed at the EGM under the Listing Rules. None of the Shareholders were only entitled to attend and vote only against the resolutions proposed at the EGM. None of the Shareholders have stated their intention in the Circular containing the Notice to vote against or abstain from voting on any resolutions proposed at the EGM.

By order of the Board
KVB Kunlun Financial Group Limited
Liu Stefan
Executive Director

Hong Kong, 27 March 2018

As at the date of this announcement, the directors of the Company are as follows:

Executive Director

Mr. Liu Stefan

Non-executive Directors

Mr. Li Zhi Da

Mr. Stephen Gregory McCoy

Independent Non-executive Directors

Ms. Zhao Guixin

Mr. Cornelis Jacobus Keyser

Mr. Lin Wenhui