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KVB Kunlun

KVB KUNLUN FINANCIAL GROUP LIMITED

昆侖國際金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 6877)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to Rule 17.06A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rule**”).

The board (the “**Board**”) of directors (the “**Directors**”) of KVB Kunlun Financial Group Limited (the “**Company**”) announces that on 22 March 2018 (the “**Date of Grant**”), the Company has granted share options (the “**Options**”) to 82 eligible participants (the “**Grantees**”) (subject to their respective acceptances) to subscribe for a total of 40,000,000 new ordinary shares of HK\$0.01 each (the “**Shares**”) in the share capital of the Company, pursuant to the share option scheme of the Company adopted on 3 June 2013, details of which are set out below:

Date of grant:	22 March 2018
Number of Options granted:	40,000,000
Exercise price of Options granted:	Exercise price of HK\$0.495 per Share, which represents the highest of: <ul style="list-style-type: none">(i) the closing price of HK\$0.495 per Share as stated in the daily quotation sheets of the Stock Exchange on the Date of Grant;(ii) the average closing price of HK\$0.494 per Share as stated in the daily quotation sheets of the Stock Exchange for the five trading days immediately preceding the Date of Grant; and(iii) the nominal value of HK\$0.01 per Share.

Closing price of the Shares
on the Date of Grant: HK\$0.495 per Share

Exercise period and
vesting period: 36 out of 82 of the Grantees (including Grantees who are Directors) are granted Options which are exercisable for a period of three years commencing on the Date of Grant to 21 March 2021 (both dates inclusive).

11 out of 82 of the Grantees are granted Options which are exercisable for a period of three years commencing on the date falling on the first anniversary of the Date of Grant to 21 March 2022 (both dates inclusive). All of these Options shall have a vesting period of one year from the Date of Grant.

The remaining 35 Grantees are granted Options which are exercisable for a period of two years commencing on the date falling on the second anniversary of the Date of Grant to 21 March 2022 (both dates inclusive). All of these Options shall have a vesting period of two years from the Date of Grant.

Among the total of 40,000,000 Options granted, 12,200,000 Options were granted to the Directors and chief executive of the Company as follows:

Name of Director	Position	Number of Shares to be issued upon exercise of the Options
Liu Stefan	Executive Director and Chief Executive Officer	10,000,000
Stephen Gregory McCoy	Non-executive Director	1,000,000
Zhao Guixin	Independent Non-executive Director	400,000
Cornelis Jacobus Keyser	Independent Non-executive Director	400,000
Lin Wenhui	Independent Non-executive Director	400,000

Save as disclosed above, none of the Grantees is a Director, chief executive or substantial shareholder of the Company, nor an associate (as defined under the Listing Rules) of any of them.

Pursuant to Rule 17.04(1) of the Listing Rules, the grant of Options to each of the above Directors has been approved by the full Board of Directors which includes all the independent non-executive Directors (with each Director abstained from voting on the respective resolution which he/she was the subject of the grant).

By order of the Board
KVB Kunlun Financial Group Limited
Liu Stefan
Executive Director

Hong Kong, 22 March 2018

As at the date of this announcement, the Directors are as follows:

Executive Director

Mr. Liu Stefan

Non-executive Directors

Mr. Li Zhi Da

Mr. Stephen Gregory McCoy

Independent Non-executive Directors

Ms. Zhao Guixin

Mr. Cornelis Jacobus Keyser

Mr. Lin Wenhui