

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/6/2015
For the month ended (dd/mm/yyyy).	50/0/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	KVB Kunlun Financial Group Limited
Date Submitted	2 July 2015

I. Movements in Authorised Share Capital

1.	Ordinary	Shares
----	----------	--------

(1) Stock code : <u>8077</u> Descr	iption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	4,000,000,000	HK\$0.01	HK\$40,000,000
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	4,000,000,000	HK\$0.01	HK\$40,000,000
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description	:		
		No	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedi	ng month			
Increase/(decreas	e)				
Balance at close of	of the mor	nth			

3. Other Classes of Shares

Stock code : <u>N/A</u>	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

HK\$40,000,000

II. Movements in Issued Share Capital

		No. of ordinary shares (1) (2)		No. of other classes of shares	
Balance at close of preceding month	(1)	(2)	shares		
	2,021,320,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	11,720,000	N/A	<u>N/A</u>	<u>N/A</u>	
Balance at close of the month	2,033,040,000	N/A	<u>N/A</u>	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	n Schemes of the	Issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Wovement dur	ing the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Options						
granted on						
10/01/2014						
under						
Share Option						
Scheme						
Scheme						
(02/06/2012)						
(03/06/2013)						
Ordinary	0	11,720,000	4,390,000	800,000	11,720,000	0
shares						
(Note 1)						
2.						
shares						
(Note 1)		<u> </u>				
(10010-1)						
3.						
<u>J.</u>						
(/ /)						
shares		<u> </u>				
(Note 1)						
		To	otal A. (Ordin			
			(Prefere	ence shares)	N/A	
			()	Other class)	N/A	
Total funds raised dur	ing the montl	h from exercise o		,		
options (State currenc			HK\$4,85	52,080		
- ·	-					

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	L	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	to Shares of the I	ssuer which are to	be Listed)	or Main Doard		d 155de15
Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable) (dd/mm/yyyy))	(/ /)					
2	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	_					
Stock and (if listed)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1)		·				
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	<i>,</i>	(Prefere	hary shares) $\frac{N/A}{N/A}$ (here shares) $\frac{N/A}{N/A}$	1	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /)		
shares (Note 1)		
2.		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Otl	ner Movements in	Issued Share Capital				N _z i C	Natio
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
		0	(Note 1)	(`		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
		0	(Note 1)	(`		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
4.	Bonus issue		(<i>Note 1</i>) Issue and allotment	(/ /)		
			date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

Type of Issue Class of shares issuable (Note 1) 5. Scrip dividend At price : State currency Issue and alforment (1 / 1) 5. Scrip dividend At price : State currency Issue and alforment (1 / 1) 6. Repurchase of shares Class of shares currency N/A 6. Repurchase of shares Class of shares (1 / 1) N/A 6. Repurchase of shares Class of shares (1 / 1) N/A 7. Redemption of shares Class of shares currency N/A 7. Redemption of shares Class of shares currency N/A 8. Consideration issue At price : State currency Class of shares issuable (1 / 1) N/A 8. Consideration issue At price : State regreenergy Issue and allotment (1 / 1) N/A 9. Capital reorganisation Class of shares issuable (1 / 1) N/A 9. Capital reorganisation Essue and allotment (1 / 1) N/A	ed issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) FGM approval date: (/ /) N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A 6. Repurchase of shares Class of shares (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A 8. Consideration issue At price : State currency Issue and allotment (Note 1) (/ /) 8. Consideration issue At price : State currency Issue and allotment (Note 1) (/ /) 9. Capital reorganisation Class of shares issuable (Note 1) N/A 9. Capital reorganisation EGM approval date: (/ /) (/ /)	montin
5. Serip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 6. Repurchase of shares	
Class of shares issuable (d/mm/yyyy) N/A 6. Repurchase of shares Class of shares issuable (///) 6. Repurchase of shares Cancellation date : (///) 6. Repurchase of shares Cancellation date : (///) 7. Redemption of shares Class of shares issuable (///) 7. Redemption of shares Class of shares issuable (///) 8. Consideration issue At price : State (///) Issue and allotment (///) 8. Consideration issue At price : State (///) Issue and allotment (///) 9. Capital reorganisation Class of shares issuable (///) 9. Capital reorganisation Issue and allotment (///)	
NA NA 6. Repurchase of shares Class of shares ispurchased (Note 1) Cancellation date : $(///)$ (dd/mm/yyyy) EGM approval date: 7. Redemption of shares Class of shares ispurchased (Note 1) 7. Redemption of shares Class of shares ispurchased (Note 1) 8. Consideration issue At price : State currency Class of shares issuable ispurce (///) Issue and allotment date : (///) (dd/mm/yyyy) N/A 8. Consideration issue At price : State issue and allotment date : (///) (dd/mm/yyyy) EGM approval date: (///) 9. Capital reorganisation Class of shares issuable issue and allotment date : (///) 9. Capital reorganisation Issue and allotment date : (///)	
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Redemption date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ 8. Consideration issue At price : State currency Issue and allotment date : $(///)$ 9. Capital reorganisation Issue and allotment date : $(///)$ 9. Capital reorganisation Issue and allotment date : $(///)$	<u>N/A</u>
6. Repurchase of shares Cancellation date : (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares medeemed (Note 1) 7. Redemption of shares Redemption date : (///) (dd/mm/yyyy) 8. Consideration issue At price : State currency Class of shares issuable (///) (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment (///) (dd/mm/yyyy) 9. Capital reorganisation Issue and allotment (///) (dd/mm/yyyy) 9. Capital reorganisation Issue and allotment (///) (dd/mm/yyyy)	
Fight approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares medeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A 8. Consideration issue At price: State (Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (Issue and allotment dd/mm/yyyy) N/A 8. Consideration issue At price: State currency Issue and allotment dd/mm/yyyy) N/A (Id/mm/yyyy) EGM approval date: (Id/mm/yyyy) N/A 9. Capital reorganisation Issue and allotment date: (Id/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)	
N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment date : $(//)$ (d/mm/yyyy) EGM approval date: 8. Consideration issue At price : State currency Issue and allotment date : $(//)$ (d/mm/yyyy) EGM approval date: (d/mm/yyyy) N/A 9. Capital reorganisation Issue and allotment date : Issue and allotment date : $(//)$ Issue and allotment date : $(//)$ (d/mm/yyyy) EGM approval date: EGM approval date: $(//)$ Issue and allotment date : $(//)$ (d/mm/yyyy) EGM approval date:	
7. Redemption of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment date : $(///)$ 8. Consideration issue At price : State currency Issue and allotment $(///)$ 9. Capital reorganisation Class of shares issuable $(///)$ 9. Capital reorganisation Issue and allotment date : $(///)$ Issue and allotment date : $(///)$ Issue and allotment $(///)$ EGM approval date: $(///)$ N/A	N/A
7. Redemption of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment date : $(///)$ 8. Consideration issue At price : State currency Issue and allotment $(///)$ 9. Capital reorganisation Class of shares issuable $(///)$ 9. Capital reorganisation Issue and allotment date : $(///)$ Issue and allotment date : $(///)$ Issue and allotment $(///)$ EGM approval date: $(///)$ N/A	
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable	
8. Consideration issue At price : State currency Class of shares issuable	
8. Consideration issue At price : State currency Class of shares issuable (///) Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (///) N/A 9. Capital reorganisation Class of shares issuable (///) Issue and allotment (///) Issue and allotment (///) EGM approval date: (///) N/A	
8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 9. Capital reorganisation Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment (/ /) date : ((/ /))	N/A
 8. Consideration issue At price: currency house and another date indum/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	
Solar approval date: (dd/mm/yyyy) N/A N/A 9. Capital reorganisation Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	
9. Capital reorganisation Generation Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	
9. Capital Issue and allotment (/ /) reorganisation EGM approval date: (/ /)	<u>N/A</u>
reorganisation date : (dd/mm/yyyy) EGM approval date: (///)	
Low approval date.	
(dd/mm/yyyy)	
<u>N/A</u>	N/A

	For Main Board and GEM listed issuers			
Type of Issue	No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto as at close of the month			
10. Other (Please specify) At price : State (Please specify) EG	ss of shares issuable te 1) e and allotment (/ /) e : (dd/mm/yyyy) M approval date: (/ /) //mm/yyyy) <u>N/A N/A</u>			
Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>				

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	11,720,000 N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	(2)	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any):
---------	-----	-------

-		
Submitted by:	Ng Chee Hung Frederick	
Title:	Director	
	ecretary or other duly authorised office	er)
() (01, 0	······································	,

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.