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Unless the context otherwise requires, terms used in this form shall bear the same meanings as those defined in the accompanying composite offer and response document dated 5 June 2015 (the "Composite Document") jointly issued by CITIC Securities Overseas Investment Company Limited (the "Offeror") and KVB Kunlun Financial Group Limited (the "Company"). 除文義另有所指外，本表格所用詞彙與中信証券海外投資有限公司（「要約人」）及昆侖國際金融集團有限公司（「本公司」）於2015年6月5日聯合刊發之隨附綜合要約及回應文件（「綜合文件」）所界定者具有相同涵義。

**THIS FORM FOR USE IF YOU WANT TO ACCEPT THE OPTION OFFER.**

本表格在 閣下欲接納購股權要約時使用。



KVB Kunlun

**KVB Kunlun Financial Group Limited**

**昆侖國際金融集團有限公司**

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code: 8077)

(股份代號 : 8077)

**FORM OF OPTION OFFER ACCEPTANCE AND CANCELLATION  
OF THE OUTSTANDING SHARE OPTIONS OF  
KVB KUNLUN FINANCIAL GROUP LIMITED**

昆侖國際金融集團有限公司

尚未行使之購股權之購股權要約接納及註銷表格

**This form must be completed in full 本表格每項均須填寫**

The company secretary, KVB Kunlun Financial Group Limited

Suites 7501 & 7508, 75/F, International Commerce Centre, 1 Austin Road West, Kowloon, Hong Kong

公司秘書，昆侖國際金融集團有限公司

香港九龍柯士甸道西1號環球貿易廣場75樓7501及7508室

<b>FOR THE CONSIDERATION</b> stated below, the "KVB Option Holder(s)" named below hereby agree(s) to accept the Option Offer and to cancel the number of KVB Options specified below subject to the terms and conditions contained herein and in the Composite Document. 下列「昆侖購股權持有人」謹此根據本表格及綜合文件中所載之條款及條件下按下列代價，接納購股權要約以及註銷以下所示數目之購股權。		
Number of KVB Option(s) to be cancelled (Note) 將予註銷之昆侖購股權數目 (附註)	FIGURES 數目	WORDS 大寫
KVB OPTION HOLDER(S) name(s) and address in full 昆侖購股權持有人之全名及地址 (EITHER TYPEWRITTEN OR WRITTEN IN BLOCK LETTERS) (請用打字機或正楷填寫)	Family name(s) or company name(s): 姓氏或公司名稱：	Forename(s): 名字：
	Registered address: 登記地址：	Telephone number: 電話號碼：
	HKS0.236 in cash for cancellation of each KVB Option with exercise price of HK\$0.414 per KVB Share 註銷每股昆侖股份行使價為0.414港元之每份昆侖購股權現金0.236港元	
CONSIDERATION 代價		

Signed by or for and on behalf of the KVB Option Holder(s) in the presence of:

昆侖購股權持有人或其代表在下列見證人見證下簽署：

Signature of witness 見證人簽署

Name of witness 見證人姓名

Address of witness 見證人地址

Occupation of witness 見證人職業

Signature(s) of KVB Option Holder(s) or its duly authorized  
agent(s), if applicable  
昆侖購股權持有人或其正式授權代理人簽署（如適用）

Date of submission of this form  
提交本表格之日期

ALL JOINT  
HOLDERS MUST  
SIGN HERE  
所有聯名持  
有人均須於  
本欄簽署

**Note:** Insert the total number of KVB Options for which the Option Offer is accepted. If no number is specified or if the total number of KVB Options specified in this form is greater than the KVB Options tendered and you have signed this form, you will be deemed to have accepted the Option Offer in respect of the KVB Options as shall be equal to the number of the KVB Options tendered by you. If the number specified in this form is smaller than the KVB Options tendered and you have signed this form, you will be deemed to have accepted the Option Offer in respect of the KVB Options equal to the number of the KVB Options specified in this form.

附註：請填上接納購股權要約之昆侖購股權總數。倘於本表格並無指定數目或倘指定之昆侖購股權總數大於所提交昆侖購股權數目，而 閣下已簽署本表格，則 閣下將被視為就相等於 閣下所提交數目之昆侖購股權接納昆侖購股權之購股權要約。倘於本表格指定之數目少於所提交昆侖購股權數目，而 閣下已簽署本表格，則 閣下將被視為就相等於本表格所指定數目之昆侖購股權接納昆侖購股權之購股權要約。

## THIS FORM IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to any aspect of this form or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

The making of the Option Offer to the Overseas KVB Option Holders may be affected by the laws of the relevant jurisdictions. The Overseas KVB Option Holders should observe any applicable legal or regulatory requirements and, where necessary, seek legal advice. It is the responsibilities of the Overseas KVB Option Holders who wish to accept the Option Offer to satisfy themselves as to the full observance of the laws and regulations of the relevant jurisdictions in connection with the acceptance of the Option Offer (including the obtaining of any governmental or other consent which may be required or the compliance with other necessary formalities and the payment of any transfer or other taxes due by such Overseas KVB Option Holders in respect of such jurisdictions). Any acceptance of the Option Offer by the Overseas KVB Option Holders will be deemed to constitute a representation and warranty from such person that the relevant local laws and regulatory requirements have been fully complied with by such person, and such acceptance shall be valid and binding in accordance with all applicable law.

This form should be read in conjunction with the Composite Document.

As the Option Offer prices are of three decimal places, the remittances in respect of the cash consideration payable for the KVB Options will be rounded up to the nearest Hong Kong cent.

### HOW TO COMPLETE THIS FORM

KVB Option Holders are advised to read carefully the Composite Document before deciding whether or not to accept the Option Offer. To accept the Option Offer made by CITIC Securities Corporate Finance (HK) Limited for and on behalf of the Offeror, you should complete and sign this form and forward this form, by post or by hand, marked “**KVB Kunlun Financial Group Limited – Option Offer**” on the envelope, to the company secretary of the Company at Suites 7501 & 7508, 75/F, International Commerce Centre, 1 Austin Road West, Kowloon, Hong Kong as soon as practicable, but in any event so as to reach the company secretary of the Company by no later than 4:00 p.m. on Friday, 26 June 2015 (or such later time and/or date as the Offeror may decide and announce, with the consent of the Executive, in accordance with the Takeovers Code). The provisions contained in Appendix I to the Composite Document are incorporated into and form part of this form.

### FORM OF OPTION OFFER ACCEPTANCE IN RESPECT OF THE OPTION OFFER

To: The Offeror and CITIC Securities Corporate Finance (HK) Limited

1. My/Our execution of this form (whether or not such form is dated) will be binding on my/our successors and assignees, and will constitute:
  - (a) my/our irrevocable acceptance of the Option Offer made by CITIC Securities Corporate Finance (HK) Limited for and on behalf of the Offeror and contained in the Composite Document for the consideration and on and subject to the terms therein and herein mentioned, in respect of the number of KVB Options specified in this form or, (i) if no number is specified or, the total number of KVB Options specified is greater than the number of KVB Options tendered, as supported by the certificate(s) and/or any other documents of title, I/we am/are deemed to have accepted the Option Offer in respect of the KVB Options as shall be equal to the number of the KVB Options, tendered by me/us, as supported by the certificate(s) of KVB Option(s) and/or any other documents of title; and (ii) if the number specified in this form is smaller than the number of KVB Options tendered, as supported by the certificate(s) of KVB Option(s) and/or any other documents of title, I/we am/are deemed to have accepted the Option Offer in respect of the KVB Options as shall be equal to the number of the KVB Options specified in this form;
  - (b) my/our irrevocable instruction and authority to each of the Offeror, CITIC Securities Corporate Finance (HK) Limited and/or their respective agent(s) to send a cheque crossed “Not negotiable – account payee only” drawn in my favour for the cash consideration to which I/we shall have become entitled to under the terms of the Option Offer, by ordinary post at my/our own risk to the company secretary of the Company at Suites 7501 & 7508, 75/F, International Commerce Centre, 1 Austin Road West, Kowloon, Hong Kong for collection within seven (7) business days of the receipt of all the relevant documents by the Company to render the acceptance under the Option Offer complete and valid;
  - (c) my/our irrevocable instruction and authority to each of the Offeror and/or CITIC Securities Corporate Finance (HK) Limited and/or such person or persons as any of them may direct to complete and execute any document on my/our behalf in connection with my/our acceptance of the Option Offer and to do any other act that may be necessary or expedient for the purpose of cancelling my/our KVB Option(s) tendered for acceptance of the Option Offer;
  - (d) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to cancel my/our KVB Option(s) tendered for acceptance under the Option Offer to the Offeror or such person or persons as it may be together with all rights attaching thereto with effect on or after the date of the Composite Document;
  - (e) my/our agreement to ratify each and every act or thing which may be done or effected by the Offeror and/or CITIC Securities Corporate Finance (HK) Limited and/or their respective agent(s) or such person or persons as any of them may direct on the exercise of any rights contained herein;
  - (f) my/our irrevocable instruction and authority to the Offeror and/or CITIC Securities Corporate Finance (HK) Limited or their respective agent(s) to collect from the company secretary of the Company on my/our behalf the certificate(s) of the KVB Option(s) and/or other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof), which has/have been duly signed by me/us, and to deliver the same to the company secretary of the Company and to authorise and instruct the company secretary of the Company to hold such certificate(s) of the KVB Option(s) and/or any other documents of title subject to the terms and conditions of the Option Offer as if it/they were the certificate(s) of the KVB Option(s) and/or any other documents of title delivered to the company secretary of the Company together with this form; and
  - (g) my/our appointment of the Offeror and/or CITIC Securities Corporate Finance (HK) Limited as my/our attorney in respect of all the KVB Option(s) to which this form relates, such power of attorney to take effect from the date and time on which the Option Offer is made and thereafter be irrevocable.
2. I/We understand that acceptance of the Option Offer by me/us will be deemed to constitute a representation and warranty by me/us to the Offeror and CITIC Securities Corporate Finance (HK) Limited that (i) the number of KVB Option(s) specified in this form will be free from all liens, claims, charges, options, equities, encumbrances or other third party rights of any nature and together with all rights now or hereafter attaching or accruing to them, including, without limitation, the rights to receive all future dividends and/or other distributions (if any) declared, paid or made on or after the date on which the Option Offer is made, being the date of despatch of the Composite Document; and (ii) I/we have not taken or omitted to take any action which will or may result in the Offeror, CITIC Securities Corporate Finance (HK) Limited or any other person acting in breach of the legal or regulatory requirements of any territory in connection with the Option Offer or his/her acceptance thereof, and am/are permitted under all applicable laws to receive and accept the Option Offer, and any revision thereof, and that such acceptance is valid and binding in accordance with all applicable laws.
3. In the event that my/our acceptance is not valid, or is treated as invalid, in accordance with the terms of the Option Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease and in which event, I/we authorise and request you to return to me/us my/our relevant certificate(s) of KVB Option(s) and/or transfer receipt(s) and/or other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof), together with this form duly cancelled, by ordinary post at my/our risk to the person and address stated in 1(b) above.

*Note: Where you have sent one or more receipt(s) and in the meantime the relevant certificate(s) of the KVB Option(s) has/have been collected by the Offeror and/or CITIC Securities Corporate Finance (HK) Limited and/or any of their respective agent(s) from the company secretary of the Company on your behalf, you will be sent such certificate(s) of KVB Option(s) in lieu of the transfer receipt(s).*
4. I/We enclose the relevant the certificate(s) of KVB Option(s) and/or transfer receipt(s) and/or other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) for the whole or part of my/our holding of KVB Option(s) which are to be cancelled on the terms and conditions of the Option Offer. I/We understand that no acknowledgement of receipt of any form(s) of option offer acceptance, certificate(s) of KVB Option(s) and/or transfer receipt(s) and/or other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof) will be given. I/we further understand that all documents will be sent by ordinary post at my/our own risk.
5. I/We warrant and represent to you that I am/we are the registered KVB Option Holders of the number of KVB Options specified in this form and I/we have the full right, power and authority to accept the Option Offer.
6. I/We warrant to the Offeror and the Company that I/we have satisfied the laws of the jurisdiction where my/our address is stated in the register of KVB Option Holders in connection with my/our acceptance of the Option Offer, including the obtaining of any governmental, exchange control or other consents and any registration or filing which may be required and the compliance with all necessary formalities or legal requirements.
7. I/We warrant to the Offeror and the Company that I/we shall be fully responsible for payment of any transfer or other taxes or duties payable in respect of the jurisdiction where my/our address is located as set out in the register of KVB Option Holders in connection with my/our acceptance of the Option Offer.
8. I/We acknowledge that, save as expressly provided in the Composite Document and this form, all acceptance, instructions, authorities and undertakings hereby given shall be irrevocable and unconditional.
9. I/We understand that no acknowledgement of cancellation of any KVB Options will be given.

本表格乃重要文件，請 閣下即時處理。

閣下如對本表格之任何方面或應採取之行動有任何疑問，應諮詢 閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

向海外昆侖購股權持有人提出購股權要約可能會受有關司法權區之法例影響。海外昆侖購股權持有人應遵守任何適用法律或監管規定及於必要時尋求法律意見。海外昆侖購股權持有人如欲接納購股權要約，須自行負責就此全面遵守相關司法權區有關接納購股權要約之法例及規例（包括取得任何可能規定之政府或其他同意，或遵守其他必要手續及支付該等海外昆侖購股權持有人於該等司法權區應付之任何轉讓或其他稅項）。海外昆侖購股權持有人接納任何購股權要約將被視作構成該名人士聲明及保證，已全面遵守有關地方法律及監管規定，而根據所有適用法例，該接納為有效及具約束力。

本表格應與綜合文件一併閱讀。

由於購股權要約價乃計至小數點三位數，故此昆侖購股權應付之現金代價之付款將取捨至最接近的完整港仙金額。

#### 如何填寫本表格

昆侖購股權持有人決定是否接納購股權要約前，務請細閱綜合文件。 閣下如欲接納由中信証券融資（香港）有限公司代表要約人提出之購股權要約，應填妥及簽署本表格，於實際可行情況下盡快以郵寄或專人送交本公司之公司秘書（地址為香港九龍柯士甸道西1號環球貿易廣場75樓7501及7508室），信封面須註明「昆侖國際金融集團有限公司－購股權要約」，惟無論如何必須於2015年6月26日（星期五）下午4時正（或要約人根據收購守則可能決定及公佈並獲執行人員同意之該等較後時間及／或日期）前送達。綜合文件附錄一所載之條文納入本表格並構成其中部分。

#### 有關購股權要約之購股權要約接納表格

致：要約人及中信証券融資（香港）有限公司

- 本人／吾等一經簽署本表格（不論該表格是否已註明日期），本人／吾等之承繼人及受讓人將受此約束，並表示：
  - 本人／吾等不可撤回地接納由中信証券融資（香港）有限公司代表要約人提出並於綜合文件載列之購股權要約，按照及受制於綜合文件及本表格所載條款，就本表格指定之昆侖購股權數目或(i)倘並無指定數目或倘指定之昆侖購股權總數大於所提交之昆侖購股權數目（以昆侖購股權證書及／或任何其他所有權文件證明），則本人／吾等將被視為就相等於本人／吾等所提交數目之昆侖購股權（以昆侖購股權證書及／或任何其他所有權文件證明）接納購股權要約；及(ii)倘本表格指定之數目少於所提交之昆侖購股權數目（以昆侖購股權證書及／或任何其他所有權文件證明），則本人／吾等將被視為就相等於本表格所指定數目之昆侖購股權接納購股權要約；
  - 本人／吾等不可撤回地指示並授權各要約人、中信証券融資（香港）有限公司及／或彼等各自的代理人，將本人／吾等根據購股權要約的條款應得的現金代價以「不得轉讓－只准入抬頭人賬戶」方式開出劃線支票，並於本公司接獲一切有關文件致使購股權要約項下之接納為完整及有效之日起計七(7)個營業日內，以平郵方式寄至本公司的公司秘書，地址為香港九龍柯士甸道西1號環球貿易廣場75樓7501及7508室以供領取，郵誤風險概由本人／吾等自行承擔；
  - 本人／吾等不可撤回地指示及授權要約人及／或中信証券融資（香港）有限公司及／或彼等任何一方可能指定之有關人士，各自代表本人／吾等填妥及簽署任何有關本人／吾等接納購股權要約之文件，以及辦理任何其他必需或權宜之手續，以註銷本人／吾等提交接納購股權要約之昆侖購股權；
  - 本人／吾等承諾於必需或合宜時簽署有關其他文件及經進一步確認後進行有關行動及事宜，以註銷本人／吾等就接納購股權要約提交予要約人或其可能指定之有關人士之昆侖購股權連同於綜合文件日期或之後生效之所有附帶權利；
  - 本人／吾等同意追認要約人及／或中信証券融資（香港）有限公司及／或彼等各自之代理或彼等任何一方可能指定之有關人士於行使本表格所載任何權利時可能作出或進行之各種行動或事宜；
  - 本人／吾等不可撤回地指示及授權要約人及／或中信証券融資（香港）有限公司或彼等各自之代理，代表本人／吾等向本公司之公司秘書領取經本人／吾等正式簽署之昆侖購股權證書及／或其他所有權文件（及／或就此所需並令人信納之彌償保證），並將有關文件送交本公司之公司秘書，且授權及指示本公司之公司秘書根據購股權要約之條款及條件持有該等昆侖購股權證書及／或其他所有權文件，猶如該（等）昆侖購股權證書及／或其他所有權文件已連同本表格一併送交本公司之公司秘書；及
  - 本人／吾等委任要約人及／或中信証券融資（香港）有限公司為本人／吾等就本表格有關之全部昆侖購股權之代理人，該授權於提出購股權要約日期及時間起生效，且隨後不得撤回。
- 本人／吾等明白本人／吾等接納購股權要約，將被視為構成本人／吾等向要約人及中信証券融資（香港）有限公司聲明及保證(i)本表格所註明昆侖購股權數目將不附帶一切留置權、申索權、押記、購股權、衡平權、產權負擔或任何性質之其他第三方權利，並連同於現在或往後附帶或累算之一切權利（包括但不限於收取所有未來股息及／或於提出購股權要約日期（即綜合文件寄發日期）或之後已宣派、派付或作出之其他分派之權力（如有））；及(ii)本人／吾等並無採取或不採取任何行動而將或可能致使要約人、中信証券融資（香港）有限公司或任何其他人士違反任何地區與購股權要約或其接納有關之法律或監管規定，且本人／吾等根據所有適用法例獲准接獲及接納購股權要約（及其任何修訂），而根據所有適用法例，該接納為有效及具有約束力。
- 倘按購股權要約之條款，本人／吾等之接納屬無效或被視為無效，則上文第1段所載之所有指示、授權及承諾均會失效。在此情況下，本人／吾等授權並懇請 閣下將本人／吾等之有關昆侖購股權證書及／或過戶收據及／或其他所有權文件（及／或並令人信納之彌償保證）連同已正式註銷之本表格以平郵方式一併寄予上文1(b)所列之人士及地址。

附註：倘 閣下交出一份或以上過戶收據，而要約人及／或中信証券融資（香港）有限公司或彼等各自之任何代理已代表 閣下從本公司之公司秘書領取有關昆侖購股權證書，則將向 閣下寄發該昆侖購股權證書而非過戶收據。
- 本人／吾等茲附上本人／吾等持有之全部或部分昆侖購股權之相關購股權證書及／或過戶收據及／或其他所有權文件（及／或並令人信納之任何彌償保證）按購股權要約之條款及條件註銷有關昆侖購股權。本人／吾等明白任何交回之購股權要約接納表格、昆侖購股權證書及／或過戶收據及／或其他所有權文件（及／或並令人信納之彌償保證）概不獲發收據。本人／吾等亦了解所有文件將以平郵方式寄發且一切郵誤風險概由本人／吾等自行承擔。
- 本人／吾等向 閣下保證及聲明，本人／吾等為本表格所註明數目昆侖購股權之登記昆侖購股權持有人，而本人／吾等有十足權利、權力及授權接納購股權要約。
- 本人／吾等向要約人及本公司保證，本人／吾等已遵守在昆侖購股權持有人名冊上列示本人／吾等地址所在司法權區關於本人／吾等接納購股權要約方面之法例，包括獲得任何所需之政府、外匯管制或其他方面之同意及任何註冊或存檔，及辦理一切必須手續或遵守法律規定。
- 本人／吾等向要約人及本公司保證，本人／吾等須就支付在昆侖購股權持有人名冊上載列本人／吾等地址所在司法權區關於本人／吾等接納購股權要約方面應付之任何轉讓稅或其他稅項或徵稅承擔全部責任。
- 本人／吾等知悉，除綜合文件及本表格明文規定外，據此作出之所有接納、指示、授權及承諾均不可撤回及為無條件。
- 本人／吾等明白將不會作出有關註銷任何昆侖購股權之確認。

# PERSONAL DATA

## Personal Information Collection Statement

This personal information collection statement informs you of the policies and practices of the Offeror, CITIC Securities Corporate Finance (HK) Limited and the Company and in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

### 1. Reasons for the collection of your personal data

To accept the Option Offer for your KVB Option(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the Option Offer.

### 2. Purposes

The personal data which you provide on this form may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification or compliance with the terms and application procedures set out in this form and the Composite Document;
- cancelling the KVB Option(s) in your name;
- maintaining or updating the relevant register of KVB Option Holders;
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- distributing communications from the Offeror and/or its agents such as the financial advisers;
- compiling statistical information and the profiles of KVB Option Holders;
- establishing benefit entitlements of the KVB Option Holders;
- disclosing relevant information to facilitate claims on entitlements;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- any other purpose in connection with the business of the Offeror, CITIC Securities Corporate Finance (HK) Limited or the Company; and

- any other incidental or associated purposes relating to the above and/or to enable the Offeror, CITIC Securities Corporate Finance (HK) Limited and/or the Registrar to discharge their obligations to the Shareholders and/or regulators and other purpose to which the KVB Option Holders may from time to time agree to or be informed of.

### 3. Transfer of personal data

The personal data provided in this form will be kept confidential but the Offeror and/or CITIC Securities Corporate Finance (HK) Limited and/or the Company may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, CITIC Securities Corporate Finance (HK) Limited, any of their agents and the Company;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror and/or CITIC Securities Corporate Finance (HK) Limited and/or the Company, in connection with the operation of their businesses;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as your bankers, solicitors, accountants or licensed securities dealers or registered institution in securities; and
- any other persons or institutions whom the Offeror and/or CITIC Securities Corporate Finance (HK) Limited and/or the Company consider(s) to be necessary or desirable in the circumstances.

### 4. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror and/or CITIC Securities Corporate Finance (HK) Limited and/or the Company hold(s) your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror and/or CITIC Securities Corporate Finance (HK) Limited and/or the Company have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, CITIC Securities Corporate Finance (HK) Limited or the Company (as the case may be).

BY SIGNING THIS FORM, YOU AGREE TO ALL OF THE ABOVE.

## 個人資料

### 收集個人資料聲明

本收集個人資料聲明旨在知會閣下有關於約人、中信証券融資(香港)有限公司及本公司以及有關個人資料及香港法例第486章個人資料(私隱)條例(「該條例」)之政策及慣例。

#### 1. 收集閣下個人資料之原因

如就閣下之昆侖購股權接納購股權要約，閣下須提供所需之個人資料。倘閣下未能提供所需資料，則可能導致閣下之接納申請被拒或受到延誤。這亦可能妨礙或延遲寄發閣下根據購股權要約應得之代價。

#### 2. 用途

閣下於本表格提供之個人資料可能會用作、持有及／或保存(以任何方式)作下列用途：

- 處理閣下之接納申請及核實或遵循本表格及綜合文件所載條款及申請手續；
- 註銷以閣下名義登記之昆侖購股權；
- 保存或更新有關昆侖購股權持有人名冊；
- 核實或協助核實簽名，以及進行任何其他資料核實或交換；
- 自要約人及／或其代理(例如財務顧問)發佈通訊；
- 編製統計資料及昆侖購股權持有人資料；
- 確立昆侖購股權持有人之獲益權利；
- 披露有關資料以便進行權益申索；
- 遵照法例、規則或規例規定(不論法定或其他規定)作出披露；
- 有關要約人、中信証券融資(香港)有限公司或本公司業務之任何其他用途；及

- 有關上文所述任何其他附帶或關連用途及／或使要約人、中信証券融資(香港)有限公司及股份登記處得以履行彼等對股東及／或監管人之責任及昆侖購股權持有人可能不時同意或獲悉之其他用途。

#### 3. 轉交個人資料

本表格提供之個人資料將會保密，惟要約人及／或中信証券融資(香港)有限公司及／或本公司為達致上述或有關任何上述用途，可能作出必需之查詢，以確認個人資料之準確性，尤其彼等可能向或自下列任何及所有個人及實體披露、獲取或轉交(不論在香港境內或香港境外地區)該等個人資料：

- 要約人、中信証券融資(香港)有限公司、其任何代理及本公司；
- 為要約人及／或中信証券融資(香港)有限公司及／或本公司之業務經營提供行政、電訊、電腦、付款或其他服務之任何代理、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 與閣下進行交易或建議進行交易之任何其他個人或機構，例如閣下之銀行、律師、會計師或持牌證券交易商或註冊證券機構；及
- 要約人及／或中信証券融資(香港)有限公司及／或本公司於有關情況下認為必需或適當之任何其他人士或機構。

#### 4. 查閱及更正個人資料

根據該條例之規定，閣下可確認要約人及／或中信証券融資(香港)有限公司及／或本公司是否持有閣下之個人資料，索取該資料副本，以及更正任何錯誤資料。依據該條例之規定，要約人及／或中信証券融資(香港)有限公司及／或本公司可就查閱任何資料之請求收取合理之手續費。查閱資料或更正資料或索取有關政策及慣例及所持資料類別之資料之所有請求，須提交予要約人、中信証券融資(香港)有限公司或本公司(視情況而定)。

閣下一經簽署本表格即表示同意上述所有條款。