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中信证券股份有限公司
CITIC Securities Company Limited



KVB Kunlun

CITIC Securities Company Limited

中信証券股份有限公司

*(incorporated in the People's Republic of China
with limited liability)*

(Stock code: 6030)

KVB Kunlun Financial Group Limited

昆侖國際金融集團有限公司

*(incorporated in the Cayman Islands
with limited liability)*

(Stock code: 8077)

**JOINT ANNOUNCEMENT
IN RELATION TO
THE EXTENSION OF LONG STOP DATE OF
THE SHARE PURCHASE AGREEMENT**

Financial adviser to CITIC Securities



中信証券國際
CITIC Securities International

Reference is made to the joint announcement (the “**Joint Announcement**”) issued by KVB Kunlun Financial Group Limited (“**KVB Kunlun**”) and CITIC Securities Company Limited (“**CITIC Securities**”) on 26 February 2015 in relation to, among other things, the sale and purchase of the Sale Shares and the possible unconditional mandatory cash offers by CITIC Securities Corporate Finance (HK) Limited for and on behalf of CITIC Securities to acquire all the issued KVB Shares of KVB Kunlun (other than those already owned or agreed to be acquired by CITIC Securities and parties acting in concert with it) and to cancel all the outstanding KVB Options. Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Joint Announcement.

EXTENSION OF LONG STOP DATE

Pursuant to the Share Purchase Agreement, and as disclosed in the Joint Announcement if the Conditions as set out in paragraph (ii) in the sub-section headed “Conditions” under the section headed “The Share Purchase Agreement” in the Joint Announcement (“**Conditions (ii)**”) have not been fully satisfied by the Initial Long Stop Date, the balance of HK\$340,000,001 (the “**Second Payment**”) shall be payable by CITIC Securities to the Vendor on the first Business Day immediately following the Initial Long Stop Date, and the Long Stop Date for the Share Purchase Agreement will be extended to the Extended Long Stop Date.

As at 30 March 2015, being the Initial Long Stop Date, Conditions (ii) have not been fully satisfied. As such, pursuant to the terms of the Share Purchase Agreement, CITIC Securities has paid and the Vendor has received the Second Payment being the balance of HK\$340,000,001 on 31 March 2015. Accordingly, the Long Stop Date for satisfaction of the Conditions under the Share Purchase Agreement has been extended to the Extended Long Stop Date (i.e. 29 May 2015).

Further to the joint announcement issued by KVB Kunlun and CITIC Securities on 19 March 2015, in relation to the delay in despatch of the Composite Document, the Executive has granted its consent to the extension of the deadline for the despatch of the Composite Document to within 7 days of the Completion Date, or the Extended Long Stop Date (i.e. 29 May 2015), whichever is the earlier. Further announcement will be made upon the despatch of the Composite Document.

WARNING: AS THE MAKING OF THE OFFERS IS SUBJECT TO COMPLETION OF THE SHARE PURCHASE AGREEMENT, THE OFFERS ARE A POSSIBILITY ONLY AND MAY OR MAY NOT BE MADE. ACCORDINGLY, SHAREHOLDERS AND PROSPECTIVE INVESTORS ARE ADVISED TO EXERCISE CAUTION WHEN DEALING IN THE SECURITIES OF KVB KUNLUN AND CITIC SECURITIES.

By order of the board
CITIC Securities Company Limited
Wang Dongming
Chairman

By order of the board
KVB Kunlun Financial Group Limited
Liu Stefan
Executive Director

Hong Kong, 2 April 2015

As at the date of this joint announcement, the directors of KVB Kunlun are as follows:

Executive directors

Mr. Liu Stefan
Mr. Ng Chee Hung Frederick

Non-executive directors

Mr. Li Zhi Da
Mr. Stephen Gregory McCoy

Independent non-executive directors

Ms. Zhao Guixin
Mr. Cornelis Jacobus Keyser
Mr. Lin Wenhui

This announcement, for which the directors of KVB Kunlun collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to KVB Kunlun. The directors of KVB Kunlun, having made all reasonable enquires, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

The directors of KVB Kunlun jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to CITIC Securities and parties acting in concert with it) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than opinions expressed by CITIC Securities and parties acting in concert with it) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

As at the date of this joint announcement, the directors of CITIC Securities are as follows:

Executive directors

Mr. WANG Dongming
Mr. CHENG Boming
Mr. YIN Ke
Mr. LIU Lefei

Non-executive directors

Mr. JU Weimin
Mr. FANG Jun

Independent non-executive directors

Mr. WU Xiaoqiu
Mr. LEE Kong
Wai, Conway
Mr. RAO Geping

The directors of CITIC Securities jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to KVB Kunlun, the Vendor and parties acting in concert with them) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than opinions expressed by KVB Kunlun, the Vendor and parties acting in concert with them) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

This announcement will remain on the website of the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited at www.hkgem.com on the "Latest Listed Company Information" page for at least seven days from the day of its posting and on the website of KVB Kunlun at www.kvblistco.com.