

12 June 2015

**Mandatory general offer**
**Disclosure of dealings in the shares of KVB Kunlun Financial Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
ZHAO Guixin	12 June 2015	Options	Share option	Exercising of option / traded option contract	200,000	10 January 2015	9 January 2018	\$0.4140	\$82,800.0000	0

End

Note:

ZHAO Guixin is a Class (3) associate connected with the Offeree company.

Dealings were made for her own account.