

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/06/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	KVB Kunlun Financial Group Limited
Date Submitted	04/07/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8077</u> Description : <u>N/A</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	4,000,000,000	HK\$0.01	HK\$40,000,000					
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>					
Balance at close of the month 4,000,000,000 HK\$0.01 HK\$40,000,000								
(2) Stock code : <u>N/A</u> Descri	ption :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares

Stock code :	N/A	Description	:		
		No	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of precedi	ng month			
Increase/(decreas	e)				
Balance at close of	of the mor	nth			

3. Other Classes of Shares

Stock code : <u>N/A</u>	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

HK\$40,000,000

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month				
	2,000,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month				
	N/A	N/A	N/A	N/A
Balance at close of the				
month	2,000,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. ShareOptionsgranted on10/01/2014underShare OptionScheme(03/06/2013)Ordinaryshares(Note 1)	Nil	Nil	Nil	600,000	Nil	39,150,000
2. 						
3. 		Tc		ary shares) nce shares) Dther class)	N/A	
Total funds raised du options (State currer		from exercise o	f <u>N/A</u>			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
(/ /) Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.	i				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.					
Class of shares					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Preferer	ary shares) <u>N/A</u> nce shares) <u>N/A</u> Other class) <u>N/A</u>		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)	or Main Doard		a 155acr5
Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
Stock code (if listed)		·				
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
Stock code (if listed)		·				
Class of shares issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)3.	(/ /)					
Stock code (if listed)		·				
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)4.	(/ /)					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)					
((((), (((), ((), ((), ((), ((), ((), ((/ /)	,		hary shares) <u>N/A</u>		_
				ence shares) $\overline{N/A}$ Other class) $\overline{N/A}$		-
						-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		
	NT/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	
(2		

Otł	ner Movements in	Issued Share Capital				N. 6	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1990 01 15540						
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
\vdash			Class of shares issuable				
			(<i>Note</i> 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
\vdash			Class of shares issuable				
4.	Bonus issue		(Note 1) Issue and allotment	(/ /)		
			date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

Type of Issue Instance S. Scrip dividend At price : State currency Issue and allotment (///) Gase and allotment (dd/mm/yyyy) EGM approval date: (///) N/A KA N/A N/A Repurchase of shares Class of shares repurchased (Note 1) N/A Class of shares Class of shares (///) N/A Gast of shares Class of shares N/A Gast of shares Class of shares N/A N/A N/A N/A N/A N/A N/A Redumption of shares Class of shares			<u> </u>	For Main 1	Boai	rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend At price: State currency Issue and alloment date: (///) FGM approval date: (///) N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A 6. Repurchase of shares Class of shares (d/mm/yyyy) (///) N/A N/A 7. Redemption of shares Class of shares (d/mm/yyyy) M/A N/A N/A 8. Consideration issue At price: State currency East of shares issuable (Note 1) N/A N/A 9. Capital reorganisation Class of shares issuable (Note 1) Class of shares issuable (Note 1) N/A N/A 9. Capital reorganisation State and allotment (d/mm/yyyy) C///) EGM approval date: (////) (d/mm/yyyy) N/A N/A		Type of Issue					montin
5. Scrip avidend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1)							
NA = NA $NA = NA$ $NA =$	5.	Scrip dividend		(/ /)		
N/A N/A N/A N/A N/A N/A Class of shares N/A N/A N/A				(/ /)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ idd/mm/yyyy) EGM approval date: $(//)$ idd/mm/yyyy) N/A N/A						<u>N/A</u>	<u>N/A</u>
6. Repurchase of shares $Cancellation date : (//) (d/mm/yyyy) = Cancellation date : (//) (d/mm/yyyy) = Cancellation date : (//) (d/mm/yyyy) = Capital reorganisation = Class of shares issuable (//) = Class of shares = Class of s$			 				
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	6.		Cancellation date :	(/ /)		
N/A N/A N/A N/A N/A N/A N/A N/A Redemption of shares			EGM approval date:	(/ /)		
7. Redemption of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A Sclass of shares issuable						<u>N/A</u>	<u>N/A</u>
shares $(dd'mm/yyyy)$ EGM approval date: $(///)$ (dd'mm/yyyy) EGM approval date: $(///)$ (dd'mm/yyyy) 8. Consideration issue At price : State currency — Issue and allotment $(///)$ date : $(dd/mm/yyyy)$ EGM approval date: $(///)$ (dd'mm/yyyy) 9. Capital reorganisation $(//)$ EGM approval date: $(///)$ (dd'mm/yyyy) EGM approval date: $(///)$ (dd'mm/yyyy) EGM approval date: $(///)$							
8. Consideration issue At price : State currency Class of shares issuable (Note 1)	7.		Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency Class of shares issuable (// /) Bate : (dd/mm/yyyy) Issue and allotment (// /) EGM approval date: (// /) N/A N/A N/A 9. Capital reorganisation Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) EGM approval date: (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//)			EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A 9. Capital reorganisation Class of shares issuable (// /) N/A Issue and allotment (// /) Issue and allotment (//) Issue and allotment (//) 9. Capital reorganisation EGM approval date: (//) Issue and allotment (//) EGM approval date: (//) EGM approval date: (//) Issue and allotment (//)						<u>N/A</u>	<u>N/A</u>
 8. Consideration issue At price : currency loste and another date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A N/A</u> 9. Capital reorganisation Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) date : (/ /) 							
9. Capital reorganisation Bown upport date: (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A Substrate the second state of the second state	8.	Consideration issue		(/ /)		
N/A N/A 9. Capital reorganisation Class of shares issuable (///) Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (///)				(/ /)		
9. Capital Issue and allotment (/ /) reorganisation EGM approval date: (/ /) (dd/mm/yyyy)						<u>N/A</u>	<u>N/A</u>
reorganisation date : (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy)							
(dd/mm/yyyy)	9.			(/ /)		
<u>N/A</u> <u>N/A</u>				(/ /)		
						N/A	N/A

		Fo	or Main Boar	rd and GEM lis	ted issuers
Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other	At price : State	Class of shares issuable (<i>Note 1</i>)	(/ /)		
(Please specify)	currency	— Issue and allotment date : (dd/mm/yyyy)			
		EGM approval date: (dd/mm/yyyy)	(//)	<u>N</u> /A	N/A
			rdinary share		
		(Pret	ference share (Other clas		
				,	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>Cheng Wing Sze</u>
Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.