



8 April 2015

Mandatory general offer

Disclosure of dealings in the shares of KVB Kunlun Financial Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Cornelis Jacobus KEYSER	2 April 2015	Sale	200,000	\$1.5000	0	0%

End

Note:

Cornelis Jacobus KEYSER is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.