



8 April 2015

Mandatory general offer

Disclosure of dealings in the shares of KVB Kunlun Financial Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
NG Chee Hung Frederick	2 April 2015	Sale	300,000	\$1.5020	1,700,000	0.0841%
		Sale	200,000	\$1.6100	1,500,000	0.0742%
		Sale	200,000	\$1.6100	1,300,000	0.0643%
		Sale	150,000	\$1.5000	1,150,000	0.0569%
		Sale	150,000	\$1.5000	1,000,000	0.0495%
		Sale	100,000	\$1.5020	900,000	0.0445%
		Sale	100,000	\$1.5100	800,000	0.0396%
		Sale	100,000	\$1.5200	700,000	0.0346%
		Sale	100,000	\$1.5390	600,000	0.0297%
		Sale	100,000	\$1.5500	500,000	0.0247%



		Sale	100,000	\$1.6100	400,000	0.0198%
		Sale	60,000	\$1.5000	340,000	0.0168%
		Sale	50,000	\$1.5200	290,000	0.0143%
		Sale	50,000	\$1.5300	240,000	0.0119%
		Sale	50,000	\$1.5200	190,000	0.0094%
		Sale	35,000	\$1.5100	155,000	0.0077%
		Sale	55,000	\$1.6200	100,000	0.0049%

End

Note:

NG Chee Hung Frederick is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.