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**CLSA Premium Limited**  
(Incorporated in the Cayman Islands with limited liability)  
(Stock Code: 6877)

## **PUBLIC FLOAT WAIVER AND UPDATE ON PUBLIC FLOAT STATUS**

Reference is made to the announcement of CLSA Premium Limited (the “**Company**”) dated 1 April 2025 regarding the Company’s public float (the “**Announcement**”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

### **THE PUBLIC FLOAT WAIVER**

As disclosed in the Announcement, immediately after the close of the Offer on 1 April 2025, the public float of the Company was approximately 20.99% of the total number of Shares in issue, which is below the minimum public float requirement of 25% of the total number of Shares in issue under Rule 8.08(1)(a) of the Listing Rules.

Following the close of the Offer, the Company applied to the Stock Exchange for a temporary waiver (the “**Waiver**”) from strict compliance with Rules 8.08(1)(a) and 13.32(1) of the Listing Rules. On 9 May 2025, the Stock Exchange has granted the Waiver for the period from the Closing Date (i.e. 1 April 2025) to 31 May 2025 (both days inclusive) subject to the condition that the Waiver (including its details and reasons) be disclosed through the publication of this announcement. The Stock Exchange may withdraw or change the Waiver if the Company’s situation changes.

### **UPDATE ON PUBLIC FLOAT STATUS**

The Company has been informed that, in order to restore the minimum public float, Beijing Tong Ren Tang (Cayman) Limited disposed of an aggregate of 80,000,000 Shares on 25 April 2025, 29 April 2025 and 6 May 2025, representing approximately 3.93% of the total number of Shares in issue, off market. Consequently, the corresponding 80,000,000 Shares are now held by the public (as defined under the Listing Rules). To the best knowledge, information, and belief of the Directors, immediately following these events and as of the date of this announcement, the total number of Shares held by the public is 506,734,999 Shares, representing approximately 24.92% of the total number of Shares in issue.

Further announcements will be made to update the Shareholders on the restoration of the public float as and when appropriate.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the Shares.**

By Order of the Board  
**CLSA Premium Limited**  
**Ji Guangfei**  
Chairman

Hong Kong, 23 May 2025

*As at the date of this announcement, the Board comprises three Executive Directors, namely Mr. Ji Guangfei (Chairman and Chief Executive Officer), Ms. Li Jiang (Deputy Chairman) and Mr. Zhang Huanping; three Non-executive Directors, namely Mr. Li Jiong, Mr. Yuan Feng and Mr. Chung Cheuk Fan Marco; and three Independent Non-executive Directors, namely Mr. Zhou Zuyu (Lead INED), Ms. Hu Zhaoxia and Mr. Lyu Aiping.*