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KVB Kunlun

KVB KUNLUN FINANCIAL GROUP LIMITED

昆侖國際金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8077)

**CHANGE OF VENUE OF ANNUAL GENERAL MEETING
TO BE HELD ON 5 MAY 2014**

Reference is made to the notice of annual general meeting (“**Notice of AGM**”) of KVB Kunlun Financial Group Limited (“**Company**”) dated 31 March 2014, the circular (“**Circular**”) of the Company dated 31 March 2014 and the proxy form of the Company regarding the annual general meeting (“**AGM**”) of the Company to be held at Caine Room, Level 7, Conrad Hong Kong, Pacific Place, 88 Queensway, Hong Kong on Monday, 5 May 2014 at 10:30 a.m..

The board of directors (“**Board**”) of the Company hereby announces that the venue of the AGM will be changed to Bowen Room, Level 7, Conrad Hong Kong, Pacific Place, 88 Queensway, Hong Kong.

Save for the change of venue of the AGM, all information and contents set out in the Notice of AGM, the Circular and the proxy form, including, among others, the date and time of the AGM, the purpose of the AGM and the resolutions to be considered at the AGM, remain unchanged. The proxy form attached to the Notice of AGM remains valid. Shareholders of the Company who intend to attend the AGM should be aware of the aforesaid change of the venue.

By order of the Board
KVB Kunlun Financial Group Limited
Liu Stefan
Executive Director

Hong Kong, 25 April 2014

As at the date of this announcement, the directors of the Company are as follows:

Executive directors

Mr. Liu Stefan

Mr. Ng Chee Hung Frederick

Non-executive directors

Mr. Li Zhi Da

Mr. Stephen Gregory McCoy

Independent non-executive directors

Ms. Zhao Guixin

Mr. Cornelis Jacobus Keyser

Mr. Lin Wenhui

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquires, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited at www.hkgem.com on the “Latest Company Announcements” page for at least seven days from the day of its posting and on the website of the Company at www.kvblistco.com.