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Unless the context otherwise requires, terms used in this form shall bear the same meanings as those defined in the accompanying composite offer and response document dated 5 June 2015 (the "Composite Document") jointly issued by CITIC Securities Overseas Investment Company Limited (the "Offeror") and KVB Kunlun Financial Group Limited (the "Company"). 除文義另有所指外，本表格所用詞彙與中信証券海外投資有限公司（「要約人」）及昆侖國際金融集團有限公司（「本公司」）於2015年6月5日聯合刊發之隨附綜合要約及回應文件（「綜合文件」）所界定者具有相同涵義。

THIS FORM FOR USE IF YOU WANT TO ACCEPT THE SHARE OFFER.

本表格在 閣下欲接納股份要約時使用。



KVB Kunlun

KVB Kunlun Financial Group Limited

昆侖國際金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code: 8077)

(股份代號：8077)

FORM OF SHARE OFFER ACCEPTANCE AND TRANSFER OF ORDINARY SHARES
OF HK\$0.01 EACH IN THE ISSUED SHARE CAPITAL OF
KVB KUNLUN FINANCIAL GROUP LIMITED

昆侖國際金融集團有限公司

已發行股本中每股面值0.01港元之普通股之股份要約接納及過戶表格

This form must be completed in full 本表格每項均須填寫

Hong Kong branch share registrar and transfer office:

Union Registrars Limited – A18/F, Asia Orient Tower, Town Place, 33 Lockhart Road, Wanchai, Hong Kong

香港股份過戶登記分處：

聯合證券登記有限公司 – 香港灣仔駱克道33號中央廣場滙豐大廈A18樓

FOR THE CONSIDERATION stated below, the "Transferor(s)" named below hereby transfer(s) to the "Transferee" named below the KVB Share(s) held by the Transferor(s) specified below subject to the terms and conditions contained herein and in the Composite Document, and the Transferee hereby agrees to accept and hold the KVB Share(s) subject to such terms and conditions. 下列「轉讓人」謹此根據本表格及綜合文件中所載之條款及條件規限下按下列代價，將以下註明轉讓人所持有之昆侖股份轉讓予下述「承讓人」，而承讓人謹此同意在上述條款及條件之規限下接納及持有相關之昆侖股份。		
Total Number of KVB Share(s) to be transferred (Note) 將予轉讓之昆侖股份數目總數 (附註)	FIGURES 數目	WORDS 大寫
Share certificate number(s) 股票號碼		
TRANSFEROR(S) name(s) and address in full 轉讓人之全名及地址 (EITHER TYPEWRITTEN OR WRITTEN IN BLOCK LETTERS) (請用打字機或正楷填寫)	Family name(s) or company name(s): 姓氏或公司名稱：	Forename(s): 名字：
	Registered address: 登記地址：	
		Telephone number: 電話號碼：
CONSIDERATION 代價	HK\$0.65 in cash for each KVB Share 每股昆侖股份現金0.65港元	
TRANSFEE 承讓人	Name: 名稱：	CITIC Securities Overseas Investment Company Limited 中信証券海外投資有限公司
	Correspondence address: 通訊地址：	26/F, CITIC Tower, 1 Tim Mei Avenue, Central, Hong Kong 香港中環添美道1號中信大廈26樓
	Occupation: 職業：	Corporation 法團

Signed by or for and on behalf of the Transferor(s) in the presence of:

轉讓人或其代表在下列見證人見證下簽署：

Signature of witness 見證人簽署

Name of witness 見證人姓名

Address of witness 見證人地址

Occupation of witness 見證人職業

ALL JOINT
REGISTERED
HOLDERS MUST
SIGN HERE
所有聯名登記
持有人均須
於本欄簽署

Signature(s) of Transferor(s)/Company chop, if applicable
轉讓人簽署／公司印鑑（如適用）

Date of submission of this form
提交本表格之日期

Do not complete 請勿填寫本欄	
Signed by or for and on behalf of the Transferee in the presence of: 承讓人或其代表在下列見證人見證下簽署： Signature of witness 見證人簽署	For and on behalf of 代表 CITIC Securities Overseas Investment Company Limited 中信証券海外投資有限公司
Name of witness 見證人姓名	
Address of witness 見證人地址	
Occupation of witness 見證人職業	
Date of Transfer 轉讓日期	Signature of Transferee or its duly authorized agent(s) 承讓人或其正式授權代理人簽署

Note: Insert the total number of KVB Shares for which the Share Offer is accepted. If no number is specified or if the total number of KVB Shares specified in this form is greater than the KVB Shares tendered and you have signed this form, you will be deemed to have accepted the Share Offer in respect of the KVB Shares as shall be equal to the number of the KVB Shares tendered by you. If the number of KVB Shares specified in this form is smaller than the KVB Shares tendered and you have signed this form, you will be deemed to have accepted the Share Offer in respect of the KVB Shares equal to the number of the KVB Shares specified in this form.

附註：請填上接納股份要約之昆侖股份總數。倘於本表格並無指定數目或倘指定之昆侖股份總數大於所提交之昆侖股份數目，而 閣下已簽署本表格，則 閣下將被視為就相等於 閣下所提交數目之昆侖股份接納股份要約。倘於本表格指定之昆侖股份數目少於所提交之昆侖股份數目，而 閣下已簽署本表格，則 閣下將被視為就相等於本表格所指定數目之昆侖股份接納股份要約。

THIS FORM IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to any aspect of this form or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or otherwise transferred all your KVB Shares, you should at once hand this form and the accompanying Composite Document to the purchaser(s) or transferee(s) or to the bank, licensed securities dealer, registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

The making of the Share Offer to the Overseas KVB Shareholders may be affected by the laws of the relevant jurisdictions. The Overseas KVB Shareholders should observe any applicable legal or regulatory requirements and, where necessary, seek legal advice. It is the responsibilities of the Overseas KVB Shareholders who wish to accept the Share Offer to satisfy themselves as to the full observance of the laws and regulations of the relevant jurisdictions in connection with the acceptance of the Share Offer (including the obtaining of any governmental or other consent which may be required or the compliance with other necessary formalities and the payment of any transfer or other taxes due by such Overseas KVB Shareholders in respect of such jurisdictions). Any acceptance of the Share Offer by the Overseas KVB Shareholders will be deemed to constitute a representation and warranty from such person that the relevant local laws and regulatory requirements have been fully complied with by such person, and such acceptance shall be valid and binding in accordance with all applicable law. For the avoidance of doubt, neither Hong Kong Securities Clearing Company Limited nor HKSCC Nominees Limited will give, or be subject to, any of the above representation and warranty.

This form should be read in conjunction with the Composite Document.

HOW TO COMPLETE THIS FORM

KVB Shareholders are advised to read carefully the Composite Document before deciding whether or not to accept the Share Offer. To accept the Share Offer made by CITIC Securities Corporate Finance (HK) Limited for and on behalf of the Offeror to acquire your KVB Shares at a cash price of HK\$0.65 per KVB Share, you should complete and sign this form and forward this form, together with the relevant share certificate(s) and/or transfer receipt(s) and/or other document(s) of title and/or any satisfactory indemnity or indemnities required in respect thereof for the number of KVB Share(s) in respect of which you wish to accept the Share Offer, by post or by hand, marked "KVB Kunlun Financial Group Limited – Share Offer" on the envelope, to the Registrar, Union Registrars Limited at A18/F, Asia Orient Tower, Town Place, 33 Lockhart Road, Wanchai, Hong Kong as soon as practicable, but in any event so as to reach the Registrar by no later than 4:00 p.m. on Friday, 26 June 2015 (or such later time and/or date as the Offeror may decide and announce, with the consent of the Executive, in accordance with the Takeovers Code). The provisions contained in Appendix I to the Composite Document are incorporated into and form part of this form.

FORM OF SHARE OFFER ACCEPTANCE IN RESPECT OF THE SHARE OFFER

To: The Offeror and CITIC Securities Corporate Finance (HK) Limited

1. My/Our execution of this form (whether or not such form is dated) will be binding on my/our successors and assignees, and will constitute:
 - (a) my/our irrevocable acceptance of the Share Offer made by CITIC Securities Corporate Finance (HK) Limited for and on behalf of the Offeror and contained in the Composite Document for the consideration and on and subject to the terms therein and herein mentioned, in respect of the number of KVB Shares specified in this form or, (i) if no number is specified or, the total number of KVB Shares specified is greater than the number of KVB Shares tendered, as supported by the share certificate(s), transfer receipt(s) and/or any other documents of title (and/or satisfactory indemnity or indemnities required in respect thereof), I/we am/are deemed to have accepted the Share Offer in respect of the KVB Shares as shall be equal to the number of the KVB Shares tendered by me/us, as supported by the share certificate(s), transfer receipt(s) and/or any other documents of title; and (ii) if the number specified in this form is smaller than the number of KVB Shares tendered, as supported by the share certificate(s), transfer receipt(s) and/or any other documents of title, I/we am/are deemed to have accepted the Share Offer in respect of the KVB Shares as shall be equal to the number of the KVB Shares specified in this form;
 - (b) my/our irrevocable instruction and authority to each of the Offeror and/or CITIC Securities Corporate Finance (HK) Limited or their respective agent(s) to send a cheque crossed "Not negotiable – account payee only" drawn in my/our favour for the cash consideration to which I/we shall have become entitled under the terms of the Share Offer after deducting all seller's(s)' ad valorem stamp duty payable by me/us in connection with my/our acceptance of the Share Offer, by ordinary post at my/our risk to the person and the address stated below or, if no name and address is stated below, to me or the first named of us (in the case of joint registered KVB Shareholders) at the registered address shown in the register of members of the Company as soon as possible but in any event within seven (7) business days following the date of receipt by the Registrar of all the relevant documents to render the acceptance under the Share Offer complete and valid;
(Insert name and address of the person to whom the cheque is to be sent if different from the registered KVB Shareholder or the first-named of joint registered KVB Shareholders.)
Name: (in block capitals)
Address: (in block capitals)
 - (c) my/our irrevocable instruction and authority to each of the Offeror and/or CITIC Securities Corporate Finance (HK) Limited and/or such person or persons as any of them may direct for the purpose, on my/our behalf, to make and execute the contract note as required by Section 19(1) of the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong) to be made and executed by me/us as the seller(s) of the KVB Share(s) to be sold by me/us under the Share Offer and to cause the same to be stamped and to cause an endorsement to be made on this form of Share Offer Acceptance in accordance with the provisions of that Ordinance;
 - (d) my/our irrevocable instruction and authority to each of the Offeror and/or CITIC Securities Corporate Finance (HK) Limited and/or such person or persons as any of them may direct to complete and execute any document on my/our behalf in connection with my/our acceptance of the Share Offer and to do any other act that may be necessary or expedient for the purpose of vesting in the Offeror and/or such person or persons as it may direct my/our KVB Share(s) tendered for acceptance of the Share Offer;
 - (e) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our KVB Share(s) tendered for acceptance under the Share Offer to the Offeror or such person or persons as it may direct fully paid and free from all liens, claims, charges, options, equities, encumbrances or other third party rights of any nature and together with all rights now or hereafter attaching or accruing to them, including, without limitation, the rights to receive all future dividends and/or other distributions (if any) declared, paid or made on or after the date on which the Share Offer is made, being the date of despatch of the Composite Document;
 - (f) my/our agreement to ratify each and every act or thing which may be done or effected by the Offeror and/or CITIC Securities Corporate Finance (HK) Limited and/or their respective agent(s) or such person or persons as any of them may direct on the exercise of any rights contained herein;
 - (g) my/our irrevocable instruction and authority to the Offeror and/or CITIC Securities Corporate Finance (HK) Limited or their respective agent(s) to collect from the Registrar on my/our behalf the share certificate(s) in respect of the KVB Share(s) due to be issued to me/us in accordance with, and against surrender of, the enclosed transfer receipt(s) and/or other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof), which has/have been duly signed by me/us, and to deliver the same to the Registrar and to authorise and instruct the Registrar to hold such share certificate(s) subject to the terms and conditions of the Share Offer as if it/they were share certificate(s) delivered to the Registrar together with this form; and
 - (h) my/our appointment of the Offeror and/or CITIC Securities Corporate Finance (HK) Limited as my/our attorney in respect of all the KVB Share(s) to which this form relates, such power of attorney to take effect from the date and time on which the Share Offer is made and thereafter be irrevocable.
 2. I/We understand that acceptance of the Share Offer by me/us will be deemed to constitute a representation and warranty by me/us to the Offeror and CITIC Securities Corporate Finance (HK) Limited that (i) the number of KVB Share(s) specified in this form will be sold fully paid and free from all liens, claims, charges, options, equities, encumbrances or other third party rights of any nature and together with all rights now or hereafter attaching or accruing to them, including, without limitation, the rights to receive all future dividends and/or other distributions (if any) declared, paid or made on or after the date of the Composite Document; and (ii) I/we have not taken or omitted to take any action which will or may result in the Offeror, CITIC Securities Corporate Finance (HK) Limited or any other person acting in breach of the legal or regulatory requirements of any territory in connection with the Share Offer or his/her acceptance thereof, and am/are permitted under all applicable laws to receive and accept the Share Offer, and any revision thereof, and that such acceptance is valid and binding in accordance with all applicable laws. For the avoidance of doubt, neither Hong Kong Securities Clearing Company Limited nor HKSCC Nominees Limited will give, or be subject to, any of the above representation and warranty.
 3. In the event that my/our acceptance is not valid, or is treated as invalid, in accordance with the terms of the Share Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease and in which event, I/we authorise and request you to return to me/us my/our share certificate(s) and/or transfer receipt(s) and/or other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof), together with this form duly cancelled, by ordinary post at my/our risk to the person and address stated in 1(b) above or, if no name and address is stated, to me or the first-named of us (in the case of joint registered KVB Shareholders) at the registered address shown in the register of members of the Company.
Note: Where you have sent one or more transfer receipt(s) and in the meantime the relevant share certificate(s) has/have been collected by the Offeror and/or CITIC Securities Corporate Finance (HK) Limited and/or any of their respective agent(s) from the Company or the Registrar on your behalf, you will be sent such share transfer certificate(s) in lieu of the transfer receipt(s).
 4. I/We enclose the relevant share certificate(s) and/or transfer receipt(s) and/or other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) for the whole or part of my/our holding of KVB Share(s) which are to be held by you on the terms and conditions of the Share Offer. I/We understand that no acknowledgement of receipt of any form(s) of share offer acceptance, share certificate(s) and/or transfer receipt(s) and/or other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof) will be given. I/we further understand that all documents will be sent to me/us by ordinary post at my/our own risk.
 5. I/We warrant and represent to you that I am/we are the registered KVB Shareholder(s) of the number of KVB Shares specified in this form and I/we have the full right, power and authority to sell and pass the title and ownership of my/our KVB Share(s) to the Offeror by way of acceptance of the Share Offer.
 6. I/We warrant to the Offeror and the Company that I/we have satisfied the laws of the jurisdiction where my/our address is stated in the register of members of the Company in connection with my/our acceptance of the KVB Share Offer, including the obtaining of any governmental, exchange control or other consents and any registration or filing which may be required and the compliance with all necessary formalities or legal requirements.
 7. I/We warrant to the Offeror and the Company that I/we shall be fully responsible for payment of any transfer or other taxes or duties payable in respect of the jurisdiction where my/our address is located as set out in the register of members of the Company in connection with my/our acceptance of the Share Offer.
 8. I/We acknowledge that, save as expressly provided in the Composite Document and this form, all acceptance, instructions, authorities and undertakings hereby given shall be irrevocable and unconditional.
 9. I/We irrevocably undertake, represent, warrant and agree to and with the Offeror, CITIC Securities Corporate Finance (HK) Limited and the Company (so as to bind my/our successors and assignees) that in respect of the KVB Shares which are accepted or deemed to have been accepted under the Share Offer, which acceptance has not been validly withdrawn, and which have not been registered in the name of the Offeror or as it may direct, to give:
 - (a) an authority to the Company and/or its agents from me/us to send any notice, circular, warrant or other document or communication which may be required to be sent to me/us as a member of the Company (including any share certificate(s) and/or other document(s) of title issued as a result of conversion of such KVB Shares into certificated form) to the attention of the Offeror at the Registrar at A18/F, Asia Orient Tower, Town Place, 33 Lockhart Road, Wanchai, Hong Kong;
 - (b) an irrevocable authority to the Offeror or its agents to sign any consent to short notice of any general meeting of the Company on my/our behalf and/or to attend and/or to execute a form of proxy in respect of such KVB Shares appointing any person nominated by the Offeror to attend such general meeting (or any adjournment thereof) and to exercise the votes attaching to such KVB Shares on my/our behalf, such votes to be cast in a manner to be determined at the sole discretion of the Offeror; and
 - (c) my/our agreement not to exercise any such rights without the consent of the Offeror and my/our irrevocable undertaking not to appoint a proxy for, or to attend any, such general meeting and subject as aforesaid, to the extent I/we have previously appointed a proxy, other than the Offeror or its nominee or appointee, for or to attend or to vote at the general meeting of the Company, I/we hereby expressly revoke such appointment.
- For the avoidance of doubt, neither Hong Kong Securities Clearing Company Limited nor HKSCC Nominees Limited will give, or be subject to, any of the above representation and warranty.
10. I/We acknowledge that my/our KVB Shares sold to the Offeror by way of the Share Offer will be registered under the name of the Offeror and/or its nominee(s).

本表格乃重要文件，請閣下即時處理。

閣下如對本表格之任何方面或應採取之行動有任何疑問，應諮詢閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

閣下如已將名下之昆侖股份全部售出或以其他方式轉讓，應立即將本表格及隨附之綜合文件送交買主或承讓人，或經手買賣或轉讓之銀行、持牌證券交易商、註冊證券機構或其他代理商，以便轉交買主或承讓人。

向海外昆侖股東提出股份要約可能會受有關司法權區之法例影響。海外昆侖股東應遵守任何適用法律或監管規定，並於需要時尋求法律意見。海外昆侖股東如欲接納股份要約，須自行負責就接納股份要約全面遵守有關司法權區之法例及規例（包括取得任何可能需要的政府或其他同意，或遵守其他必要的手續及支付該等海外昆侖股東就該等司法權區應付之任何轉讓稅或其他稅項）。海外昆侖股東接納股份要約將構成該等人士之聲明及保證，該等人士已全面遵守相關地方法律及規例規定，而根據所有適用法例，該接納為有效及具約束力。為免生疑，香港中央結算有限公司或香港中央結算（代理人）有限公司將概不作出或受任何上述聲明及保證規限。

本表格應與綜合文件一併閱讀。

如何填寫本表格

昆侖股東決定是否接納股份要約前，務請細閱綜合文件。為接納由中信証券融資（香港）有限公司代表要約人按每股昆侖股份0.65港元之現金價格收購閣下之昆侖股份所提出之股份要約，閣下應填妥及簽署本表格並寄發本表格，連同閣下欲接納股份要約之昆侖股份總數於所提交昆侖股份數目（以股票、過戶收據及／或其他所有權文件（及／或就此所需並令人信納之彌償保證（信封面須註明「昆侖國際金融集團有限公司－股份要約」），於實際可行情況下盡快以郵寄或由專人送交股份登記處聯合證券登記有限公司，地址為香港灣仔駱克道33號中央廣場滙漢大廈A18樓，惟無論如何必須於2015年6月26日（星期五）下午4時正（或要約人根據收購守則可能決定及公佈並獲執行人員同意之有關較後時間及／或日期）前送達。綜合文件附錄一所載之條文納入本表格並構成其中部分。

有關股份要約之股份要約接納表格

致：要約人及中信証券融資（香港）有限公司

1. 本人／吾等一經簽署本表格（不論該表格是否已註明日期），本人／吾等之承繼人及受讓人將受此約束，並表示：

- (a) 本人／吾等不可撤回地接納由中信証券融資（香港）有限公司代表要約人提出並於綜合文件載列之股份要約，按照及受制於綜合文件及本表格所載之代價及條款，就本表格指定之昆侖股份數目或(i)倘並無指定數目或倘指定之昆侖股份總數大於所提交昆侖股份數目（以股票、過戶收據及／或其他所有權文件（及／或就此所需並令人信納之彌償保證）證明），則本人／吾等將被視為就相等於本人／吾等所提交數目之昆侖股份（以股票、過戶收據及／或其他所有權文件證明）接納股份要約；及(ii)倘本表格指定之數目少於所提交昆侖股份數目（以股票、過戶收據及／或其他所有權文件證明），則本人／吾等將被視為就相等於本表格所指定數目之昆侖股份接納股份要約；
- (b) 本人／吾等不可撤回地指示及授權各要約人及／或中信証券融資（香港）有限公司或彼等各自之代理，各自就本人／吾等根據股份要約之條款應得之現金代價（扣除本人／吾等就本人／吾等接納股份要約應付之所有賣方從價印花稅），以「不得轉讓－只准入抬頭人賬戶」方式向本人／吾等開出劃線支票，然後盡快惟無論如何於股份登記處接獲所有相關文件致使股份要約項下之接納為完整及有效之當日後起計七(7)個工作日內，按以下地址以平郵方式寄予以下人士，或如無於下欄填上姓名及地址，則按本公司股東名冊所示登記地址寄予本人或吾等當中名列首位者（如屬聯名登記昆侖股東），郵誤風險概由本人／吾等承擔；

（倘收取支票之人士並非登記昆侖股東或名列首位之聯名登記昆侖股東，則請在本欄填上該名人士之姓名及地址。）

姓名：（請用正楷填寫）.....

地址：（請用正楷填寫）.....

- (c) 本人／吾等不可撤回地指示及授權要約人及／或中信証券融資（香港）有限公司及／或彼等任何一方可能就此指定之有關人士，各自代表本人／吾等製備及簽立香港法例第117章印花稅條例第19(1)條規定本人／吾等作為根據昆侖股份要約出售股份之賣方須製備及簽立之成交單據，並按該條例之規定安排該單據加蓋印花及安排在本股份要約接納表格背書證明；
- (d) 本人／吾等不可撤回地指示及授權各要約人及／或中信証券融資（香港）有限公司及／或彼等任何一方可能指定之有關人士，各自代表本人／吾等填妥及簽署任何有關本人／吾等接納股份要約之文件，以及辦理任何其他必需或權宜之手續，將本人／吾等提交接納股份要約之昆侖股份轉歸要約人及／或其可能指定之有關人士所有；
- (e) 本人／吾等承諾於必需或合宜時簽署有關其他文件及辦理有關其他手續及事項，以進一步確保本人／吾等根據接納股份要約提交之昆侖股份轉讓予要約人或其可能指定之有關人士，該等昆侖股份已繳足股款亦不附帶一切留置權、申索權、押記、購股權、衡平權、產權負擔或任何性質之其他第三方權利，並連同現在或之後附帶或累算之一切權利，包括但不限於收取在提出股份要約日期（即寄發綜合文件日期）或之後宣派、派付或作出的所有未來股息及／或其他分派（如有）的權利；
- (f) 本人／吾等同意追認要約人及／或中信証券融資（香港）有限公司及／或彼等各自之代理或彼等任何一方可能指定之有關人士於行使本表格所載任何權利時可能作出或進行之各種行動或事宜；
- (g) 本人／吾等不可撤回地指示及授權要約人及／或中信証券融資（香港）有限公司或彼等各自之代理，代表本人／吾等交回附隨經本人／吾等正式簽署之過戶收據及／或其他所有權文件（及／或就此所需並令人信納之彌償保證），憑此向股份登記處領取本人／吾等就昆侖股份應獲發之股票，並將有關股票送交股份登記處，且授權及指示股份登記處根據股份要約之條款及條件持有該等股票，猶如該（等）股票已連同本表格一併送交股份登記處；及
- (h) 本人／吾等委任要約人及／或中信証券融資（香港）有限公司為本人／吾等就本表格有關之全部昆侖股份之代理人，該授權於提出股份要約日期及時間起生效，且隨後不得撤回。

2. 本人／吾等明白本人／吾等接納股份要約，將被視為構成本人／吾等向要約人及中信証券融資（香港）有限公司聲明及保證(i)本表格所註明昆侖股份數目將在已繳足股款及不附帶一切留置權、申索權、押記、購股權、衡平權、產權負擔或任何性質之其他第三方權利，並連同現在或之後附帶或累算之一切權利下出售（包括但不限於收取在綜合文件日期或之後宣派、派付或作出的所有未來股息及／或其他分派的權利（如有）；及(ii)本人／吾等並無採取或不採取任何行動而將或可能致使要約人、中信証券融資（香港）有限公司或任何其他人士違反任何地區與股份要約或其接納有關之法律或監管規定，且本人／吾等根據所有適用法例獲准接獲及接納股份要約（及其任何修訂），而根據所有適用法例，該接納為有效及具有約束力。為免生疑，香港中央結算有限公司或香港中央結算（代理人）有限公司將概不作出或受任何上述聲明及保證規限。

3. 倘按股份要約之條款，本人／吾等之接納屬無效或被視為無效，則上文第1段所載之所有指示、授權及承諾均會失效。在此情況下，本人／吾等授權並懇請閣下將本人／吾等之股票及／或過戶收據及／或其他所有權文件（及／或就此所需並令人信納之彌償保證）連同已正式註銷之本表格以平郵方式一併寄予上文1(b)所列之人士及地址，或如未有列明姓名及地址，則按本公司股東名冊所示登記地址寄予本人或吾等當中名列首位者（如為聯名登記昆侖股東），郵誤風險概由本人／吾等承擔。

附註：倘閣下交出一份或以上過戶收據，而要約人及／或中信証券融資（香港）有限公司或彼等各自之代理已代表閣下從本公司或股份登記處領取有關股票，則發還予閣下者將為該（等）股票而非過戶收據。

4. 本人／吾等茲附上本人／吾等持有之全部或部分昆侖股份之相關股票及／或過戶收據及／或其他所有權文件（及／或就此所需並令人信納之任何彌償保證），由閣下按股份要約之條款及條件予以保存。本人／吾等明白任何交回之股份要約接納表格、股票及／或過戶收據及／或其他所有權文件（及／或就此所需並令人信納之彌償保證）概不獲發收據。本人／吾等亦了解所有文件將以平郵方式寄發，且一切郵誤風險概由本人／吾等自行承擔。

5. 本人／吾等向閣下保證及聲明，本人／吾等為本表格所註明數目昆侖股份之登記昆侖股東，而本人／吾等有十足權利、權力及授權以接納股份要約之方式，向要約人出售及移交本人／吾等之昆侖股份之所有權及擁有權。

6. 本人／吾等向要約人及本公司保證，本人／吾等已遵守在本公司股東名冊上列示本人／吾等地址所在司法權區關於本人／吾等接納股份要約方面之法例，包括獲得任何所需之政府、外匯管制或其他方面之同意及任何註冊或存檔，及辦理一切必須之手續或遵守法律規定。

7. 本人／吾等向要約人及本公司保證，本人／吾等須就支付在本公司股東名冊上載列本人／吾等地址所在司法權區關於本人／吾等接納股份要約方面應付之任何轉讓稅或其他稅項或徵稅承擔全部責任。

8. 本人／吾等知悉，除綜合文件及本表格明文規定外，據此作出之所有接納、指示、授權及承諾均不可撤回及為無條件。

9. 本人／吾等就股份要約所涉及已接納或被視為已接納昆侖股份，而其接納並未被有效撤回及並無以要約人之名義或按其指示登記，向要約人、中信証券融資（香港）有限公司及本公司不可撤回地承諾、聲明、保證及同意（以約束本人／吾等之繼承人及受讓人）：

- (a) 本人／吾等授權本公司及／或其代理人將可能須向本人／吾等作為本公司股東寄發之任何通告、通函、保證或其他文件或通訊（包括任何股票及／或因將該等昆侖股份轉為證書形式而發出之其他所有權文件）送交股份登記處（地址為香港灣仔駱克道33號中央廣場滙漢大廈A18樓）予要約人；
- (b) 不可撤回地授權要約人或其代理人代表本人／吾等簽署任何同意書，同意縮短本公司任何股東大會通知期及／或出席及／或簽立有關該等昆侖股份之代表委任表格，以委任要約人提名之任何人士出席相關股東大會（或其任何續會），以及代表本人／吾等行使該等昆侖股份所附帶之投票權，而該等投票權將以要約人全權酌情釐定之方式作出投票；及
- (c) 本人／吾等協定，在未經要約人同意下不會行使任何相關權利，以及本人／吾等不可撤回地承諾不會就任何股東大會委任代表，或親身出席股東大會，及在上文所規限下，如本人／吾等以往已就本公司股東大會委任代表（而該代表並非要約人或其代名人或獲委任人士）出席該等大會或作出投票，則本人／吾等謹此明確撤回有關委任。

為免生疑，香港中央結算有限公司或香港中央結算（代理人）有限公司將概不作出或受任何上述聲明及保證規限。

10. 本人／吾等知悉，本人／吾等以股份要約之方式向要約人出售之昆侖股份將以要約人及／或其代名人義登記。

PERSONAL DATA

Personal Information Collection Statement

This personal information collection statement informs you of the policies and practices of the Offeror, CITIC Securities Corporate Finance (HK) Limited and the Registrar and in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “**Ordinance**”).

1. Reasons for the collection of your personal data

To accept the Share Offer for your KVB Share(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the Share Offer.

2. Purposes

The personal data which you provide on this form may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification or compliance with the terms and application procedures set out in this form and the Composite Document;
- registering transfers of the KVB Share(s) out of your name;
- maintaining or updating the relevant register of members of the KVB Share(s);
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- distributing communications from the Offeror and/or its agents such as the financial advisers and the Registrar;
- compiling statistical information and KVB Shareholder profiles;
- establishing benefit entitlements of the KVB Shareholders;
- disclosing relevant information to facilitate claims on entitlements;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- any other purpose in connection with the business of the Offeror, CITIC Securities Corporate Finance (HK) Limited or the Registrar; and
- any other incidental or associated purposes relating to the above and/or to enable the Offeror, CITIC Securities Corporate Finance (HK) Limited and/or the Registrar to discharge their obligations to the KVB Shareholders and/or regulators and other purpose to which the KVB Shareholders may from time to time agree to or be informed of.

BY SIGNING THIS FORM, YOU AGREE TO ALL OF THE ABOVE.

3. Transfer of personal data

The personal data provided in this form will be kept confidential but the Offeror and/or CITIC Securities Corporate Finance (HK) Limited and/or the Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, CITIC Securities Corporate Finance (HK) Limited, any of their agents and the Registrar;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror and/or CITIC Securities Corporate Finance (HK) Limited and/or the Registrar, in connection with the operation of their businesses;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as your bankers, solicitors, accountants or licensed securities dealers or registered institution in securities; and
- any other persons or institutions whom the Offeror, CITIC Securities Corporate Finance (HK) Limited or the Registrar consider(s) to be necessary or desirable in the circumstances.

4. Retention of Personal Data

The Offeror, CITIC Securities Corporate Finance (HK) Limited and the Registrar will keep the personal data provided in this form for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror and/or CITIC Securities Corporate Finance (HK) Limited and/or the Registrar hold(s) your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror and/or CITIC Securities Corporate Finance (HK) Limited and/or the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, CITIC Securities Corporate Finance (HK) Limited or the Registrar (as the case may be).

個人資料

收集個人資料聲明

本收集個人資料聲明旨在知會閣下有關要約人、中信証券融資(香港)有限公司及股份登記處以及有關個人資料及香港法例第486章個人資料(私隱)條例(「**該條例**」)之政策及慣例。

1. 收集閣下個人資料之原因

如就閣下之昆侖股份接納股份要約，閣下須提供所需之個人資料。倘閣下未能提供所需資料，則可能導致閣下之接納申請被拒或受到延誤。這亦可能妨礙或延遲寄發閣下根據股份要約應得之代價。

2. 用途

閣下於本表格提供之個人資料可能會用作、持有及／或保存(以任何方式)作下列用途：

- 處理閣下之接納申請及核實或遵循本表格及綜合文件所載條款及申請手續；
- 登記以閣下名義之昆侖股份轉讓；
- 保存或更新有關昆侖股份之股東名冊；
- 核實或協助核實簽名，以及進行任何其他資料核實或交換；
- 自要約人及／或其代理(例如財務顧問及股份登記處)發佈通訊；
- 編製統計資料及昆侖股東資料；
- 確立昆侖股東之獲益權利；
- 披露有關資料以便進行權益申索；
- 遵照法例、規則或規例規定(不論法定或其他規定)作出披露；
- 有關要約人、中信証券融資(香港)有限公司或股份登記處業務之任何其他用途；及
- 有關上文所述任何其他附帶或關連用途及／或使要約人、中信証券融資(香港)有限公司及股份登記處得以履行彼等對昆侖股東及／或適用法規項下之責任及昆侖股東可能不時同意或獲悉之其他用途。

閣下簽署本表格即表示同意上述所有條款。

3. 轉交個人資料

本表格提供之個人資料將會保密，惟要約人及／或中信証券融資(香港)有限公司及／或股份登記處為達致上述或有關任何上述用途，可能作出彼等認為必需之查詢，以確認個人資料之準確性；尤其彼等可能向或自下列任何及所有個人及實體披露、獲取或轉交(不論在香港境內或香港境外地區)該等個人資料：

- 要約人、中信証券融資(香港)有限公司、其任何代理及股份登記處；
- 為要約人及／或中信証券融資(香港)有限公司及／或股份登記處之業務經營提供行政、電訊、電腦、付款或其他服務之任何代理、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 與閣下進行交易或建議進行交易之任何其他個人或機構，例如閣下之銀行、律師、會計師或持牌證券交易商或註冊證券機構；及
- 要約人、中信証券融資(香港)有限公司或股份登記處於有關情況下認為必需或適當之任何其他人士或機構。

4. 保留個人資料

要約人、中信証券融資(香港)有限公司及股份登記處將按收集個人資料所需用途保留本表格所收集個人資料。毋需保留之個人資料將會根據該條例銷毀或處理。

5. 查閱及更正個人資料

根據該條例之規定，閣下可確認要約人及／或中信証券融資(香港)有限公司及／或股份登記處是否持有閣下之個人資料，索取該資料副本，以及更正任何錯誤資料。依據該條例之規定，要約人及／或中信証券融資(香港)有限公司及／或股份登記處可就查閱任何資料之請求收取合理之手續費。查閱資料或更正資料或索取有關政策及慣例及所持資料類別之資料之所有請求，須提交予要約人、中信証券融資(香港)有限公司或股份登記處(視情況而定)。