KVB Kunlun

# KVB KUNLUN FINANCIAL GROUP LIMITED
# 昆侖國際金融集團有限公司

*(Incorporated in the Cayman Islands with limited liability)*
**(Stock Code: 8077)**

## POLL RESULTS OF THE ANNUAL GENERAL MEETING

**POLL RESULTS OF THE AGM**

The Board is pleased to announce that, at the AGM held on 5 May 2014, all the proposed resolutions as set out in the AGM Notice were duly passed by way of poll.

**POLL RESULTS OF THE AGM**

Reference is made to the notice ("**AGM Notice**") of the annual general meeting ("**AGM**") of the Company and the circular of the Company ("**Circular**") both dated 31 March 2014. Terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that all the resolutions proposed at the AGM as set out in the AGM Notice were duly passed by the Shareholders at the AGM held on 5 May 2014 by way of poll.

As at the date of the AGM, the number of issued shares of the Company was 2,000,000,000 Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against all the proposed resolutions at the AGM. To the best of the Directors' knowledge, information and belief, no Shareholder had a material interest in any of the matters to be considered at the AGM and was required to abstain from voting on any resolution proposed at the AGM. None of the Shareholders were only entitled to attend and vote only against the resolutions proposed at the AGM. The Company's branch share registrar in Hong Kong, Union Registrars Limited, was appointed as the scrutineer of the vote-taking at the AGM.

The poll results at the AGM were as follows:

| Ordinary resolutions | | Number of votes (%) | |
|---|---|---|---|
| | | For | Against |
| 1. | To receive and adopt the audited financial statements and the reports of the Directors and auditors for the year ended 31 December 2013 | 1,500,520,000 (100%) | Nil (0%) |
| 2. | To declare a final dividend of HK0.5 cents per Share in respect of the financial year ended 31 December 2013 | 1,500,520,000 (100%) | Nil (0%) |
| 3. | To re-elect Ms. Zhao Guixin as a Director | 1,500,520,000 (100%) | Nil (0%) |
| 4. | To re-elect Mr. Cornelis Jacobus Keyser as a Director | 1,500,520,000 (100%) | Nil (0%) |
| 5. | To re-elect Mr. Lin Wenhui as a Director | 1,500,520,000 (100%) | Nil (0%) |
| 6. | To authorise the Board to fix the remuneration of the Directors | 1,500,520,000 (100%) | Nil (0%) |
| 7. | To re-appoint auditors and to authorise the Board to fix their remuneration | 1,500,520,000 (100%) | Nil (0%) |
| 8. | To grant a general mandate to the Directors to issue Shares | 1,500,520,000 (100%) | Nil (0%) |
| 9. | To grant a general mandate to the Directors to repurchase Shares | 1,500,520,000 (100%) | Nil (0%) |
| 10. | To extend the general mandate granted to the Directors to issue Shares by the nominal amount of Shares repurchased | 1,500,520,000 (100%) | Nil (0%) |

*Note:*

The number of votes and percentage of the voting as stated above are based on the total number of Shares held by the Shareholders who attended and voted at the AGM in person, by authorized corporate representative or by proxy.

By order of the Board
**KVB Kunlun Financial Group Limited**
**Liu Stefan**
*Executive Director*

Hong Kong, 5 May 2014

As at the date of this announcement, the directors of the Company are as follows:

***Executive directors***
Mr. Liu Stefan
Mr. Ng Chee Hung Frederick

***Non-executive directors***
Mr. Li Zhi Da
Mr. Stephen Gregory McCoy

***Independent non-executive directors***
Ms. Zhao Guixin
Mr. Cornelis Jacobus Keyser
Mr. Lin Wenhui

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquires, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the website of the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited at www.hkgem.com on the "Latest Listed Company Information" page for at least seven days from the day of its posting and on the website of the Company at www.kvblistco.com.*